



Contact

**William J. Tuttle**

**Partner**

Washington, DC

+1.202.416.6860

wtuttle@proskauer.com

William Tuttle is a partner in the Corporate Department and focuses his practice on capital markets and corporate matters. Will represents business development companies (BDCs), asset managers, issuers, closed-end funds and underwriters/investment banks. His experience includes facilitating public and private securities transactions for investment banks and strategic mergers and acquisitions for companies. In addition, Will counsels investment advisers on structuring and forming new investment funds, with an emphasis on leveraged loan funds.

Will has been recognized for his work in legal directories such as *The Legal 500*, *Legal* and *IFLR1000*. In addition, Will was named one of the Best LGBT Lawyers Under 40 by the National LGBT Bar Association, an affiliate of the American Bar Association.

## Matters

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### Capital Markets

- Garrison Capital Inc. on its formation transactions, IPO and secondary offerings by certain selling stockholders\*
- Goldman Sachs BDC, Inc. on its formation transactions, IPO and subsequent capital markets transactions\*
- Goldman Sachs Private Middle Market Credit LLC on its formation and subsequent private offering of securities\*
- Golub Capital BDC, Inc. on its formation transactions, IPO and subsequent follow-on equity offerings \*
- Golub Capital BDC 3, Inc. on its formation and subsequent private offering of securities\*
- Golub Capital Investment Corporation on its formation transactions and subsequent private offering of securities\*
- Janney Montgomery Scott LLC and the other underwriters in various common and preferred stock offerings by Gladstone Capital Corporation and Gladstone Investment Corporation\*
- Janney Montgomery Scott LLC and the other underwriters in a notes offering by Great Elm Capital Corp.\*
- Ladenburg Thalmann & Co. Inc. and the other underwriters in notes offerings by Great Elm Capital Corp. and OFS Capital Corporation\*
- PennantPark Floating Rate Capital Ltd. on several follow-on equity offerings and its Israeli notes offering and listing on the Tel Aviv Stock Exchange\*
- PennantPark Investment Corporation on several follow-on equity offerings and public debt offerings\*

\* These matters were handled at a prior firm.

## Strategic Transactions

- ARK Investment Management LLC in the sale of minority interests to Nikko Asset Management and Resolute Investment Managers\*

- Legg Mason, Inc. in its acquisition of QS Investors\*
- PennantPark Floating Rate Capital Ltd. in its acquisition of MCG Capital Corp.\*
- Rainier Investment Management, LLC in its sale to Manning & Napier\*
- Van Eck Associates Corporation in various asset acquisitions\*
- Various BDCs and registered investment advisers on the formation of joint ventures with insurance companies, family offices and/or other investment advisers\*
- Various registered investment advisers in their formation and structuring\*

\* These matters were handled at a prior firm.

#### Practices

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Corporate/Transactional, Business Development Companies, Capital Markets, Mergers & Acquisitions

#### Industries

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Financial Services, Asset Management , Private Equity

#### Education

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Vanderbilt University Law School, J.D., 2003

Order of the Coif

*Vanderbilt Journal of Transnational Law*, Articles Editor

University of Virginia, B.A., 2000

High Distinction

#### Admissions & Qualifications

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District of Columbia

New York

#### Awards & Recognition

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The Legal 500 United States: Capital Markets: Debt Offerings - Advice to Issuers

2019

The Legal 500 United States: Capital Markets: Equity Offerings - Advice to Issuers

2019

The Legal 500 United States: Capital Markets: Global Offerings - Advice to Issuers

2019

The Legal 500 United States: Capital Markets: High Yield Debt Offerings - Advice to Issuers 2019