



Contact

Warren Newton

Partner

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Warren Newton is a partner in the Global Finance practice, London's Leveraged Finance team, and a member of the Firm's Private Capital industry group.

Warren specializes in domestic and cross-border leveraged acquisition and event-driven financings and advises market-leading banks and private credit funds across the capital structure.

His experience includes broadly syndicated senior Term Loan B financings, second lien financings, bank/bond transactions, unitranche structures, and holdco PIK financings. Warren has extensive knowledge of the private and public leveraged loan markets and regularly advises arrangers, lenders, underwriters and agents on acquisition and other event-driven finance transactions.

In 2019, Warren spent nine months on secondment in the business team at a leading investment bank in London.

Matters

Recent Representations

Prior to joining Proskauer, Warren's representative matters include advising:

• The lead arrangers in connection with the issuance of senior secured notes as well as a super senior revolving credit facility to support an acquisition of German-headquartered mobility solutions company Sunrise Mediacal, by Platinum Equity.

• The lead arrangers in connection with the high yield bond financing and revolving credit facility to support the take-private acquisition of Purmo Group, a Finnish headquartered indoor climate solutions provider, by Apollo and minority co-investor Rettig Oy Ab.

• The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of Primafrio, a leading European logistics company headquartered in Spain.

• The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of the Miller Homes Group, a leading building contractor in the United Kingdom.

• The lead arrangers in connection with the credit facilities provided to support the acquisition by Platinum Equity of Imerys SA's High Temperature Solutions business.

• The lenders in connection with the unitranche and super-senior revolving credit facilities provided to the Infront Group, a leading global sports events, media and marketing platform headquartered in Switzerland.

• The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of the Kem One Group, a leading European chemicals producer headquartered in France.

• The lead arrangers in connection with the credit facilities to support the acquisition by Platinum Equity of Urbaser S.A.U., a global environmental services provider headquartered in Spain.

77 The lead arrangers in connection with the credit facilities provided to support the acquisition by Jazz Pharmaceuticals plc of GW Pharmaceuticals plc, a UK pharmaceuticals business.

16 on plc on the debt financing provided to support its acquisition of PRA Health Sciences Inc., a global health sciences group headquartered in the United States.

The lead arrangers in connection with the credit facilities provided to support the acquisition by SK Capital Partners and the Heubach Group of Clariant's Pigments business.

Practices

Corporate/Transactional, Infrastructure Debt, Syndicated Leveraged Finance and Capital Markets, Hybrid Capital, Global Finance, Private Credit, Capital Markets, Mergers & Acquisitions

Education

Nelson Mandela Metropolitan University, LL.B.

Nelson Mandela Metropolitan University, B.S.

Admissions & Qualifications

Attorney of the High Court of the Republic of South Africa