# Proskauer>



Contact

## **Warren Newton**

**Partner** 

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Warren Newton is a partner in the Global Finance practice, London's Leveraged Finance team and a member of the Firm's Private Capital industry group.

Warren advises financial institutions on a wide range of domestic and cross-border leveraged and other event driven financings.

Warren has broad experience advising financial institutions on a range of financing transactions, including investment grade financings, structured solutions and out-of-court debt restructurings.

In 2019, Warren spent nine months on secondment in the business team at a leading investment bank in London.

## **Matters**

## **Recent Representations**

Prior to joining Proskauer, Warren's representative matters include advising:



- The lead arrangers in connection with the issuance of senior secured notes as well as a super senior revolving credit facility to support an acquisition of German-headquartered mobility solutions company Sunrise Mediacal, by Platinum Equity.
- The lead arrangers in connection with the high yield bond financing and revolving credit facility to support the take-private acquisition of Purmo Group, a Finnish headquartered indoor climate solutions provider, by Apollo and minority co-investor Rettig Oy Ab.
- The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of Primafrio, a leading European logistics company headquartered in Spain.
- The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of the Miller Homes Group, a leading building contractor in the United Kingdom.
- The lead arrangers in connection with the credit facilities provided to support the acquisition by Platinum Equity of Imerys SA's High Temperature Solutions business.
- The lenders in connection with the unitranche and super-senior revolving credit facilities provided to the Infront Group, a leading global sports events, media and marketing platform headquartered in Switzerland.
- The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of the Kem One Group, a leading European chemicals producer headquartered in France.
- The lead arrangers in connection with the credit facilities to support the acquisition by Platinum Equity of Urbaser S.A.U., a global environmental services provider headquartered in Spain.
- The lead arrangers in connection with the credit facilities provided to support the acquisition by Jazz Pharmaceuticals plc of GW Pharmaceuticals plc, a UK pharmaceuticals business.



 Icon plc on the debt financing provided to support its acquisition of PRA Health Sciences Inc., a global health sciences group headquartered in the United States.

The lead arrangers in connection with the credit facilities provided to support the acquisition by SK Capital Partners and the Heubach Group of Clariant's Pigments business.

## **Practices**

Corporate/Transactional, Syndicated Leveraged Finance and Capital Markets, Hybrid Capital, Global Finance, Private Credit, Capital Markets, Mergers & Acquisitions

## **Education**

Nelson Mandela Metropolitan University, LL.B. Nelson Mandela Metropolitan University, B.S.

## **Admissions & Qualifications**

Attorney of the High Court of the Republic of South Africa

