

Contact

Vincent Indelicato

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Vincent Indelicato is the Global Co-Chair of the Restructuring Group and the Chair of the Firm’s Business Development Committee.

Vincent's practice focuses on corporate restructurings, with an emphasis on the representation of boards of directors of financially troubled companies, direct lenders, ad hoc groups, bondholders and creditors’ committees both out of court and in chapter 11. He is frequently consulted by leading distressed hedge funds, BDCs, private credit lenders, private equity investors and creditors on complex domestic and international insolvency and restructuring issues, including intercreditor and interlender matters, across a variety of industries.

Over the last decade, Vincent has played a lead role on some of the most significant corporate reorganization cases in the United States. These include his representation of the Statutory Committee of Unsecured Claimholders in the chapter 11 cases of Caesars Entertainment Operating Company Inc., which filed for bankruptcy with more than $18 billion of funded debt; the Los Angeles Dodgers in their $2 billion acquisition by Magic Johnson and Guggenheim Partners; Brookfield Asset Management in the $2.5 billion debt restructuring of Kerzner International’s Atlantis Bahamas Resort; and J.P. Morgan and other substantial creditors in the chapter 11 cases of MF Global, a financial services company with $41 billion in

assets.

He currently serves as lead restructuring counsel to the National Basketball Association and thirteen of its member teams in the high-profile chapter 11 cases of Diamond Sports, a multi-billion dollar subsidiary of Sinclair Broadcast Group, and actively represents some of the largest asset managers in the world.

Vincent has been recognized by the American Bankruptcy Institute for his "formidable courtroom presence with natural dealmaker instincts" as a recipient of the 40 Under 40 Award, and an Outstanding Restructuring Lawyer by *Turnaround and Workouts*. *Chambers USA*, *America's Leading Lawyers for Business* describes Vincent as "an incredibly talented strategic and tactical business-thinker," and "a smart practitioner," who "lobbies hard for his clients" and "is aggressive in his approach, but practical when it comes to dealmaking."

The Chief Executive Officer of a client recently told Bloomberg Law that "his mind is automatically strategic. And in tough situations, he never goes on defense. He has the ability to manage multiple personalities and temperaments to get them focused on the end game." *Reorg*, one of the most widely-followed publications in the distressed investing community, also selected Vincent as the inaugural guest of its Professional Spotlight podcast, and he has been identified as a "leading lawyer" in *The Legal 500* and named by *Best Lawyers in America*.

Vincent has been widely recognized as a thought leader in the restructuring community. He writes extensively on restructuring topics, and his writing has been featured in *The New York Times and The Wall Street Journal*, *The American Bankruptcy Institute Journal*, *Law360* and *The Bond Buyer*. He has assisted Martin Bienenstock as Adjunct Professor of Corporate Reorganization at both Harvard Law School and Michigan Law School.

He serves as a member of the American Bankruptcy Institute's Views from the Bench Advisory Board, the Co-Chair of the Federal Bar Council Bankruptcy Litigation Committee, a John C. Whitehead Fellow at the Foreign Policy Association, a member of the Council on Foreign Relations, the Bretton Woods Committee, the Economic Club of New York, the Harry S. Truman Scholarship Leadership Council, and the Executive Committee of Young New Yorkers for the New York Philharmonic.

A Harry S. Truman Scholar, Vincent graduated from University of Michigan Law School as Commencement Speaker. Prior to law school, he served as the Special Assistant to United States Senator Charles E. Schumer and worked as a personal aide to John C. Whitehead, former chairman and senior partner of Goldman Sachs. He also led a team of entrepreneurs to bring the world's first hybrid taxicab to New York City.

Vincent graduated with an English degree from Haverford College, where he served as President of the Student Body and was one of sixteen college students from the United States to be selected as a Goldman Sachs Global Leader. He was a visiting student of English at Pembroke College, Oxford University. A native New Yorker, Vincent attended Regis High School, the only tuition-free, private, all-scholarship school in the United States, where he currently serves on the Board of Trustees.

Matters

Representative Engagements

- The Statutory Committee of Unsecured Claimholders in the chapter 11 cases of Caesars Entertainment Operating Company Inc., a worldwide gaming, hotel and resort company with more than $18 billion of funded debt
- The Government Development Bank for Puerto Rico in connection with more than $70 billion in outstanding municipal debt obligations
- York Capital as secured lender in the more-than-$500 million debt restructuring of Nautilus Holdings Ltd., a global operator of container ships with interests that spanned Europe and Asia
- Atlantis Bahamas Resort in the U.S. and Bahamian insolvency proceedings of Baha Mar, one of the largest destination resorts in the Caribbean
- Confidential analysis of insolvency proceedings in the U.S., Peru, and Singapore involving one of the world's largest seafood producers

- The Los Angeles Dodgers in their $2 billion acquisition by Magic Johnson and Guggenheim Partners
- Brookfield Asset Management in the $2.5 billion debt restructuring of Kerzner International's Atlantis Bahamas Resort, as well as the workout of The Hard Rock Hotel and Casino Las Vegas
- The Statutory Committee of Unsecured Claimholders in the chapter 11 cases of MF Global, the largest bankruptcy case of 2011, which included simultaneous proceedings in the U.S. and Europe
- The Ad Hoc Committee of Preferred Shareholders of Innkeepers USA Trust. Defeated a plan support agreement that gave shareholders zero recovery. The denial of the agreement formed the basis of Judge Chapman's seminal written opinion in fiduciary duty jurisprudence. Our zealous advocacy caused the debtors to pursue a robust marketing process for Innkeepers hotels that culminated in a competitive auction yielding shareholders — presumed out of the money at the outset of the case — well over $1/share.
- Morgan Stanley Global Private Equity in connection with various matters
- The Gindi Family, owners of Century 21 Department Stores, in its acquisition of a substantial lease in the chapter 11 cases of Filene's Basement, LLC
- Rotech Healthcare Inc., a home medical equipment provider with more than $500 million of funded debt, in its chapter 11 cases
- Several distressed hedge funds in connection with their municipal debt investments in Detroit's historic chapter 9 case
- Rhode Island's governmental issuer of tobacco settlement revenue-backed bonds in defense of a lawsuit brought by two municipal bond funds seeking to block a proposed $600 million municipal bond issuance. After expedited discovery, the court granted the issuer's motion for summary judgment in all respects, permitting the bond issuance to proceed.
- Assured Guaranty in the municipal debt restructuring of the City of Harrisburg, Pennsylvania
- The Walt Disney Company as creditor in various bankruptcy matters

- The Board of Directors of Plum TV in connection with the company's chapter 11 filing
- Multiple hedge funds in connection with their equity investments in American Airlines
- The Statutory Committee of Equityholders in the chapter 11 cases of Trident Microsystems, Inc. Negotiated a complex, cross-border, multi-jurisdictional settlement that resulted in a significant equity recovery for shareholders.

Practices

Restructuring, Sports, Media & Entertainment Finance, Hybrid Capital, Private Credit, Borrower Finance, Financial Restructuring and Special Situations, Special Situations, Private Credit Restructuring

Industries

Real Assets, Private Capital

Market Solutions

Corporate Governance

Education

University of Michigan Law School, J.D.
Commencement Speaker
Haverford College, B.A.
University of Oxford, 2001-2002
Visiting Student

Admissions & Qualifications

New York

Memberships

American Bankruptcy Institute

Awards & Recognition

Chambers USA: New York: Bankruptcy/Restructuring, 2026

The Legal 500 United States: Restructuring (including Bankruptcy): Corporate 2021, 2023-2025

Chambers USA: New York: Bankruptcy/Restructuring 2021-2025

American Bankruptcy Institute 40 Under 40 2018

Turnarounds & Workouts Outstanding Young Restructuring Lawyer 2018

Turnarounds & Workouts Outstanding Restructuring Lawyer 2023

New York Super Lawyers "Rising Stars" 2013-2019

Euromoney Americas Rising Star (Shortlisted – Insolvency and Restructuring), 2018, 2019

The M&A Advisor Turnaround Award 2013

Best Lawyers in America 2024-2027

Foreign Policy Association Whitehead Fellow

2002 Harry S. Truman Scholar

2001 Goldman Sachs Global Leader

Best Lawyers in America 2024-2027