



Contact

## Vincent Indelicato

Partner

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Vincent Indelicato is a partner in Proskauer’s Corporate Department, and a member of both the Business Solutions, Governance, Restructuring & Bankruptcy and Private Credit Restructuring Groups. His practice focuses on corporate restructurings, with an emphasis on the representation of direct lenders, ad hoc groups, bondholders and creditors’ committees both out of court and in chapter 11. He is frequently consulted by leading distressed hedge funds, BDCs, private credit lenders, private equity investors and creditors on complex domestic and international insolvency and restructuring issues, including intercreditor and interlender matters, across a variety of industries. Vincent is also part of the Firm’s cross-disciplinary, cross-jurisdictional Coronavirus Response Team helping to shape the guidance and next steps for clients impacted by the pandemic.

Vincent has been recognized by the American Bankruptcy Institute for his “formidable courtroom presence with natural dealmaker instincts” as a recipient of the 40 Under 40 Award, and an Outstanding Young Restructuring Lawyer by *Turnaround and Workouts*. *Chambers USA, America’s Leading Lawyers for Business* describes Vincent as “incredibly thoughtful” and “a smart practitioner,” who “lobbies hard for his clients” and “is aggressive in his approach, but practical when it comes to dealmaking.” The Chief Executive Officer of a client [recently told Bloomberg Law](#) that “his mind is automatically strategic. And in tough situations, he

never goes on defense. He has the ability to manage multiple personalities and temperaments to get them focused on the end game.” *Reorg*, one of the most widely-followed publications in the distressed investing community, also selected Vincent as the inaugural guest of its [Professional Spotlight podcast](#).

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Over the last decade, Vincent has played a lead role in some of the most significant corporate reorganization cases in the United States. These include his representation of the Statutory Committee of Unsecured Claimholders in the chapter 11 cases of Caesars Entertainment Operating Company Inc., which filed for bankruptcy with more than \$18 billion of funded debt; the Los Angeles Dodgers in their \$2 billion acquisition by Magic Johnson and Guggenheim Partners; Brookfield Asset Management in the \$2.5 billion debt restructuring of Kerzner International’s Atlantis Bahamas Resort; and J.P. Morgan and other substantial creditors in the chapter 11 cases of MF Global, a financial services company with \$41 billion in assets.

Vincent has been widely recognized in the restructuring community as a thought leader. He writes frequently on restructuring topics, and his writing has been featured in, among other publications, *The Wall Street Journal Bankruptcy Pro*, *The American Bankruptcy Institute Journal*, *Law360* and *The Bond Buyer*. He has also assisted Martin Bienenstock as an Adjunct Professor of Corporate Reorganization at both Harvard Law School and Michigan Law School.

He serves as a member of the American Bankruptcy Institute’s Views from the Bench Advisory Board, the Federal Bar Counsel Bankruptcy Litigation Committee and is a Term Member of the Council on Foreign Relations. Vincent was selected to participate in the National Conference of Bankruptcy Judges NextGen Program, and also serves as a Member of the Harry S. Truman Scholarship Leadership Council.

A Harry S. Truman Scholar, Vincent graduated from University of Michigan Law School as commencement speaker. Prior to law school, he served as the Special Assistant to United States Senator Charles E. Schumer and worked as a personal aide to John C. Whitehead, former chairman and senior partner of Goldman Sachs. He also led a team of entrepreneurs to bring the world’s first hybrid taxicab to New York City.

Vincent graduated with an English degree from Haverford College, where he served as president of the student body and was one of 16 college students from the United States to be selected as a Goldman Sachs Global Leader. He was a visiting student of English at Pembroke College, Oxford University. A native New Yorker, Vincent attended Regis High School, a tuition free private high school for young men who demonstrate superior intellectual and leadership potential.

[Close](#)

## Matters

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### Representative Engagements

- The Statutory Committee of Unsecured Claimholders in the chapter 11 cases of Caesars Entertainment Operating Company Inc., a worldwide gaming, hotel and resort company with more than \$18 billion of funded debt
- The Government Development Bank for Puerto Rico in connection with more than \$70 billion in outstanding municipal debt obligations
- York Capital as secured lender in the more-than-\$500 million debt restructuring of Nautilus Holdings Ltd., a global operator of container ships with interests that spanned Europe and Asia
- Atlantis Bahamas Resort in the U.S. and Bahamian insolvency proceedings of Baha Mar, one of the largest destination resorts in the Caribbean
- Confidential analysis of insolvency proceedings in the U.S., Peru, and Singapore involving one of the world's largest seafood producers
- The Los Angeles Dodgers in their \$2 billion acquisition by Magic Johnson and Guggenheim Partners
- Brookfield Asset Management in the \$2.5 billion debt restructuring of Kerzner International's Atlantis Bahamas Resort, as well as the workout of The Hard Rock Hotel and Casino Las Vegas
- The Statutory Committee of Unsecured Claimholders in the chapter 11 cases of MF Global, the largest bankruptcy case of 2011, which included

simultaneous proceedings in the U.S. and Europe

- The Ad Hoc Committee of Preferred Shareholders of Innkeepers USA Trust. Defeated a plan support agreement that gave shareholders zero recovery. The denial of the agreement formed the basis of Judge Chapman's seminal written opinion in fiduciary duty jurisprudence. Our zealous advocacy caused the debtors to pursue a robust marketing process for Innkeepers hotels that culminated in a competitive auction yielding shareholders — presumed out of the money at the outset of the case — well over \$1/share.
- Morgan Stanley Global Private Equity in connection with various matters
- The Gindi Family, owners of Century 21 Department Stores, in its acquisition of a substantial lease in the chapter 11 cases of Filene's Basement, LLC
- Rotech Healthcare Inc., a home medical equipment provider with more than \$500 million of funded debt, in its chapter 11 cases
- Several distressed hedge funds in connection with their municipal debt investments in Detroit's historic chapter 9 case
- Rhode Island's governmental issuer of tobacco settlement revenue-backed bonds in defense of a lawsuit brought by two municipal bond funds seeking to block a proposed \$600 million municipal bond issuance. After expedited discovery, the court granted the issuer's motion for summary judgment in all respects, permitting the bond issuance to proceed.
- Assured Guaranty in the municipal debt restructuring of the City of Harrisburg, Pennsylvania
- The Walt Disney Company as creditor in various bankruptcy matters
- The Board of Directors of Plum TV in connection with the company's chapter 11 filing
- Multiple hedge funds in connection with their equity investments in American Airlines
- The Statutory Committee of Equityholders in the chapter 11 cases of Trident Microsystems, Inc. Negotiated a complex, cross-border, multi-jurisdictional settlement that resulted in a significant equity recovery for shareholders.

## Practices

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Business Solutions, Governance, Restructuring & Bankruptcy, Private Credit  
Restructuring

## Industries

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Private Equity Real Estate

## Market Solutions

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Corporate Governance, Coronavirus (COVID-19)

## Education

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University of Michigan Law School, J.D., 2008

Commencement Speaker

Haverford College, B.A., 2003

University of Oxford, 2001-2002

Visiting Student

## Admissions & Qualifications

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New York

## Memberships

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American Bankruptcy Institute

## Awards & Recognition

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The Legal 500 United States: Restructuring (including Bankruptcy): Corporate 2021

Chambers USA: New York: Bankruptcy/Restructuring 2021

American Bankruptcy Institute 40 Under 40 2018

Turnarounds & Workouts Outstanding Young Restructuring Lawyer 2018

New York Super Lawyers "Rising Stars" 2013-2019

Euromoney Americas Rising Star (Shortlisted – Insolvency and Restructuring),  
2018, 2019

The M&A Advisor Turnaround Award 2013

Foreign Policy Association Whitehead Fellow

2002 Harry S. Truman Scholar

2001 Goldman Sachs Global Leader