



Contact

**Sandra Lee  
Montgomery**

**Partner**

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Sandra Lee Montgomery is a recognized leader in banking & finance having closed more than \$5.5 billion in transactions for first- and second-lien senior lenders, mezzanine investors and equity sponsors across the country in 2023 alone. She is consistently recognized for her achievements by publications and organizations including the *Los Angeles Business Journal*, *Chambers USA*, *Legal 500*, *Best Lawyers in America*, *Super Lawyers* and *Latinvex*.

In 2019 Sandra was named one of the Most Influential Women Lawyers by the *Los Angeles Business Journal* and on November 4, 2020, the *Daily Journal* released an article featuring Sandra as one of the Top Women Lawyers.

Sandra is a former member of the firm's Executive Committee, the Women Partners Advisory Committee and she was the co-Chair of the New Business Committee for the last four years. She is also a mentor in the Firm's Diverse Lawyer Mentoring Circle Program.

Her areas of focus include acquisitions, recapitalization and other leveraged financings, cash flow and asset-based financings, debtor-in-possession and exit financings, cross-border financings, unitranche and mezzanine financings and restructurings.

Sandra has industry experience in a wide range of business sectors including retail, technology, transportation, manufacturing, distribution, general industrial, import/export, agriculture and services. She has extensive knowledge of Article 9 of the Uniform Commercial Code and other laws that relate to secured transactions. Sandra has also handled numerous cross-border transactions involving Australia, Barbados, Brazil, Canada, the Cayman Islands, England, Hong Kong, Malaysia, Mexico, the Netherlands, Puerto Rico, Scotland and Singapore.

#### Practices

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Hybrid Capital, Structured Credit, Private Credit, Asset-Based Lending, Financial Restructuring and Special Situations, Sports, Media & Entertainment Finance, Syndicated Leveraged Finance and Capital Markets, Special Situations, Global Finance

#### Industries

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Asset Management, Private Capital, Private Equity

#### Education

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University of Washington School of Law, J.D.

University of California, Berkeley, B.A.

*magna cum laude*

Phi Beta Kappa

#### Admissions & Qualifications

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California

#### Clerkships

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U.S. Bankruptcy Court, Los Angeles - Hon. Lisa Hill Fenning

#### Memberships

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Former Member of the Uniform Commercial Code Committee, State Bar of California

#### Awards & Recognition

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L.A. Times: Banking & Finance: "Trends, Updates and Visionaries" 2023-2025  
Los Angeles Business Journal "Most Influential Women Lawyers" 2019  
Chambers USA: California: Banking & Finance 2008-2025  
The Legal 500 United States: Finance: Bank Lending, 2016  
Best Lawyers in America: Securitizations and Structured Finance Law 2009-2024  
IFLR1000, Rising Star, Banking and Finance 2014  
Latinvex, Latin America's Top 50 Female Lawyers, Banking and Finance 2014  
Super Lawyers Southern California  
The Legal 500 United States: Commercial Lending: Advice to Lenders 2023-2025  
The Legal 500 United States: Restructuring (Including Bankruptcy): Corporate, 2023

#### Languages

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Korean, Portuguese, Spanish