

Contact

## Robb Tretter

**Partner**

New York +1.212.969.3221

rtretter@proskauer.com

Robb Tretter is a partner in Proskauer's Mergers & Acquisitions Group. Robb advises private investment firms, corporations and financial institutions on a broad range of corporate matters, including mergers and acquisitions, private equity investments, financing arrangements, securities law compliance, corporate governance and general corporate matters. He has extensive experience assisting clients through private and public takeovers, restructurings, reorganizations, and special situations, both in the U.S. and internationally.

Robb regularly advises clients on private capital deployment, especially in preferred equity investments (including into fund structures), as well as asset and stock purchases and sales, often in the context of leveraged buyouts, recapitalizations and restructurings. His clients span diverse industries, including airlines, technology, healthcare, manufacturing, leisure, chemicals and financial services.

Since 2017, Robb has served as an adjunct professor at New York University School of Law, where he teaches a course on special situations.

### Matters

## Representative Matters:

- Represented Tilray in the acquisition of the US assets of BrewDog.
- Represented lenders to a gaming business in Georgia with respect to exercise of remedies, including proxy exercise to flip the board.
- Represented a private investment firm in a preferred equity investment in an unrestricted subsidiary of Optimum Communications.
- Represented a private investment firm in exiting several preferred equity investments in fiber infrastructure and solar power companies.
- Represented a private investment firm in the acquisition of a majority stake in a European car rental business through a debt restructuring and new money capital raise.
- Represented the general partner of a private equity firm is obtaining hybrid financing to fund future GP commitments
- Represented ad hoc group of lenders in credit bid acquisition (as stalking horse bidder) of substantially all of the assets of Avenger Flight Group pursuant to a sale under §363 of the Bankruptcy Code.in a 363 sale.
- Represented lender in exercising remedies, including proxy and foreclosure, with respect to a software company.
- Represented private credit firm in providing secured loan and preferred equity financing for a large car wash chain.
- Represented group of private capital firms in providing a $2.5 billion preferred equity line of credit to the general partner of a fund complex to fund future GP commitments.
- Represented a private capital firm in providing preferred equity lines of credit to various family offices to provide liquidity and to fund future investments, including LP commitments and co-investments.
- Represented private credit firm in preferred equity financing for the acquisition of Boots Alliance.

## Prior Firm Experience:

- Represented Invesco in its acquisition of Restoration Forest Products through a Ch 11 plan restructuring.
- Represented an ad hoc group of senior secured lenders to Westmoreland Coal Company, with respect to an out-of-court restructuring and spin-off of an ESG business.
- Represented Cyrus and Keyframe Capital in a joint venture investment in Terawatt Infrastructure alongside VisionRidge.
- Represented the senior lenders to My Alarm Company in Ch 11 equitization plan of reorganization and subsequent add-on acquisition of Alert360.
- Represented private investment funds in conversion of senior debt of FreightCar America Inc. to senior preferred stock.
- Represented a private investment fund in negotiations of its backstop commitments to fund the exit financing for the PG&E bankruptcy.
- Represented a private equity firm in providing equity lines of credit to various investment funds and/or their managers to fund future investments, including fund investments in portfolio companies, GP commitments and co-investments.
- Represented a private equity firm in the acquisition (as stalking horse bidder) of substantially all of the assets of a chemical manufacturer pursuant to a sale under §363 of the Bankruptcy Code.
- Represented a freezer storage company and its shareholders in its more than $1 billion sale to another freezer storage company.
- Represented a private equity firm in multiple joint ventures with various management groups/asset managers to provide capital to fund various lines of business relating to finance, including small ticket revolving loans, mid-size commercial loans, and liquidity for tech company executives.
- Represented a private equity firm in approximately $1.27 billion purchase of distressed credit portfolio of large-bracket investment bank consisting of over 270 instruments across asset types and geographies relating to approximately

170 companies.

- Represented large agricultural cooperative in the sale of its animal feed division and proposed debt restructuring.
- Represented a hedge fund in the sale of two casinos acquired through an out-of-court foreclosure.
- Represented a private equity firm in a multi-million dollar minority PIPE investment in a public company that provides durable goods to consumers on a lease-to-own basis.
- Represented an asset manager in a joint venture with a BDC to form a new private equity style fund to lend to middle market companies.
- Represented a private equity firm in a multi-million dollar preferred equity line commitment to an investment holding company with a global investment portfolio and offices in the United States, Europe, Africa and Asia.
- Represented a company that is a children's clothing retailer in private debt repurchases and a debt tender offer at a discount to face value.

## Practices

Mergers & Acquisitions, Private Equity Transactions, Hybrid Capital, Special Situations

## Industries

Private Equity, Private Capital

## Education

New York University School of Law, J.D.
Cornell University, B.A.

## Admissions & Qualifications

New York

## Awards & Recognition

The Legal 500 United States: M&A Corporate & Commercial: Private Equity Buyouts: M&A Middle Market (Up to $500M) 2025

The Legal 500 United States: M&A Corporate & Commercial: Private Equity Buyouts:: 2025