

Contact

Patrick D. Walling

Partner

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Patrick represents private credit providers in transactions spanning the full range of the middle market, including unitranche, recurring revenue, second lien, mezzanine, holdco and preferred equity. He has broad experience representing a diverse group of specialty finance companies, private debt funds, business development companies, sovereign wealth funds, insurance companies and other private sources of capital.

Patrick represents lenders in providing and restructuring debt and hybrid capital to life sciences and healthcare businesses, including makers of pharmaceuticals, medical devices and other therapeutics, medical, dental and similar professional services platforms, and healthcare-focused software and other technologies. He has represented lenders in cash flow as well as asset-based transactions across a wide range of industries, including technology, healthcare, retail, professional services, business services, aerospace, sports, logistics and education, to support transactions that include acquisitions, growth capital investments, refinancings, recapitalizations, restructurings and special situations.

Practices

Corporate/Transactional, Financial Restructuring and Special Situations, Special Situations, Private Credit

Industries

Private Capital, Life Sciences

Education

Georgetown University Law Center, J.D.

Boston College, B.A.

magna cum laude

Admissions & Qualifications

Massachusetts