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Patrick D. Walling is a partner in the Corporate Department and a member of The Private Credit Group.

Patrick represents private credit providers in direct lending transactions that range from \$10 million to over \$1 billion, including unitranche, second lien, secured mezzanine, mezzanine, holdco, and preferred stock. He has broad experience representing a diverse group of specialty finance companies, private debt funds, business development companies, sovereign wealth funds, insurance companies, and other private sources of capital. Patrick has represented lenders in cash flow as well as asset-based transactions across a wide range of industries, including technology, healthcare, retail, professional services, business services, , aerospace, sports, logistics and education, to support transactions that include acquisitions, growth capital investments, refinancings, recapitalizations, restructurings and special situations.

Practices

Corporate/Transactional, Private Credit

Education

Georgetown University Law Center, J.D., 2009

Boston College, B.A., 2006

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