

Contact

Nathaniel W. Birdsall

Partner

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Nathaniel W. Birdsall is a partner in the Private Client Services Department. His practice focuses on estate planning for high-net-worth individuals and families, including testamentary planning, lifetime gifts and sales, and estate administration. He advises clients with respect to charitable gifting, insurance planning and inter-generational transfers of closely-held business interests, marketable securities, real estate and tangible property.

Nat prepares wills, trusts, and other documents necessary to effectuate an estate plan, such as purchase or gift agreements. He is experienced in reviewing and preparing gift, estate and generation-skipping transfer tax returns, as well as with IRS gift and estate tax audits. Nat also advises on the "decanting" of irrevocable trusts and with issues relating to state income taxation of resident trusts.

Practices

Private Client Services, Tax Controversy and Litigation, Fiduciary Litigation

Education

New York University School of Law, LL.M.
cum laude

University of Michigan Law School, J.D.

cum laude

Yale University, B.A.

cum laude

With Honors

Phi Beta Kappa

Deep Springs College

Admissions & Qualifications

New York

Awards & Recognition

Best Lawyers in America: Ones to Watch 2021-2025