



Contact

Karen J. Garnett

Partner

Washington, DC

+1.202.416.6850

kgarnett@proskauer.com

Karen Garnett is a partner in the Corporate Department and a member of the Capital Markets Group.

Karen's practice focuses on regulatory matters under the federal securities laws, equity finance transactions and public company advisory services. Karen advises public companies on applying and interpreting the federal securities laws and regulations, including requirements governing public company registration, reporting and disclosure.

Karen joined Proskauer following almost 24 years on the staff of the U.S. Securities and Exchange Commission. Most recently, she was an Associate Director in the Division of Corporation Finance, where she led the disclosure review program. Karen routinely provided guidance on a broad range of complex transactions and disclosure matters. She oversaw the work of several industry-focused review teams and has significant experience in disclosure relating to REITs and commodity pools. As a senior officer, Karen helped develop many of the Division's policies and procedures, and she worked closely with staff across the SEC on matters involving broker-dealers, investment companies, and novel financial products.

Practices

Corporate/Transactional, Business Development Companies, Capital Markets,

Broker-Dealer, Real Estate Capital Markets

Industries

Hospitality, Gaming & Leisure

Market Solutions

Corporate Governance, Environmental, Social and Corporate Governance (ESG),
Blockchain

Education

The University of Texas at Austin School of Law, J.D., 1990

Dartmouth College, B.A., 1986

Admissions & Qualifications

District of Columbia

Arkansas

Memberships

Institute for Portfolio Alternatives, Board Member

American Bar Association, Federal Regulation of Securities Committee, Vice-Chair
of the Public Company Reporting and Compliance Subcommittee

DC Bar Association, Co-Chair of the Corporate Law and Business Committee

Financial Accounting Standards Advisory Council (FASAC), Member

Nareit Best Financial Practices Council, Member

Awards & Recognition

U.S. Securities and Exchange Commission's Meritorious Impact Award, 2016

U.S. Securities and Exchange Commission's Byron Woodside Award, 2005

The Legal 500 United States: Capital Markets: Debt Offerings: Advice to Issuers
2019

The Legal 500 United States: Capital Markets: Equity Offerings: Advice to Issuers
2019

The Legal 500 United States: Capital Markets: High Yield Debt Offerings: Advice to
Issuers 2019

Government Service

U.S. Securities and Exchange Commission - Division of Corporation Finance, 1995-2018

U.S. Securities and Exchange Commission - Division of Investment Management, 1994-1995