



Contact

Joshua A. Apfelroth

Partner

New York

+1.212.969.3438

japfelroth@proskauer.com

Joshua Apfelroth is a partner in the Private Equity and Mergers & Acquisitions Group.

Josh's practice involves advising a diversified mix of corporations, private equity funds, hedge funds, investment bank and family office clients on complex corporate transactional issues, including public and private mergers acquisitions and dispositions, corporate governance, contests for corporate control, tender and exchange offers, spinoffs and joint ventures. Josh also advises growth companies and investors in connection with venture capital and other alternative investments. In addition, Josh advises clients on complex transactions involving distressed companies and assets, including workouts, distressed investments and mergers and acquisitions.

Josh represents clients across a broad range of industries, including in the infrastructure, energy, shipping and logistics, technology, media and entertainment, life sciences, real estate and financial services sectors. In recent years, he has developed considerable expertise in complex cross-border transactions across hard infrastructure asset classes. Josh also has subject matter expertise in corporate governance, shareholder activism and related state laws. As such, clients trust him to serve as a day-to-day legal advisor advising them on a wide array of governance, securities and other commercial matters, including directors' duties and

responsibilities, board composition, public disclosure, and state law compliance.

Matters

Representative experience:

- BTS Bioenergy in connection with various confidential mergers and acquisition, financing and other strategic transactions
- Newlight Capital in connection with various confidential infrastructure investments
- Rocktree Logistics in its acquisition of ATRIA Soluciones Logísticas from Southern Cross Group
- Icahn Enterprises in connection with its tender offer and investment in CVR Energy, Inc.
- CVR Energy, Inc. in connection with various confidential corporate and transactional matters
- Volta Energy Technologies in connection with its investments in 6K, Divigas, Iontra, Nanoscale, Natron Energy, Niron Magnetics, One D Battery Sciences, Our Next Energy, Resonant Link and other portfolio companies
- CH4 Biogas in connection with various confidential strategic transactions
- Ascend Capital Partners in its acquisition of Seoul Medical Group, Inc.
- Ascend Capital Partners in its acquisition of Korean American Medical Group
- Deck2 Capital in connection with its acquisition of Auto Europe Group
- Icahn Enterprises in connection with the merger of public portfolio companies, Viskase Companies and Enzon Pharmaceuticals
- Hopkins & Rhodes in its purchase of Double L Group
- BMO Capital Markets in its role as financial advisor in connection with Rio Tinto's acquisition of Turquoise Hill Resources Ltd

- Evercore as financial advisor to the Special Committee of the Board of Directors of Genco Shipping & Trading Limited in connection with the sale of preferred stock by Genco to a number of investors, including affiliates of Centerbridge, Apollo and Strategic Value Partners
- Evercore as financial advisor to Höegh LNG Partners LP in connection with a dropdown transaction pursuant to which Höegh LNG Partners purchased from a subsidiary of Höegh LNG Holdings Ltd. a 51% ownership interest in Höegh LNG Colombia Holding Ltd.
- Evercore as financial advisor to the Special Committee of the Board of Directors of Tanker Investments Ltd. in connection with its sale to Teekay Tankers Ltd. in a share for share exchange
- Evercore as financial advisor to various other shipping and logistics companies
- Special Committee of MidCap Financial Investment Corp. in connection with the merger of publicly listed managed funds, Apollo Senior Floating Rate Fund Inc. (NYSE: AFT) and Apollo Tactical Income Fund Inc.
- Royal Paper Corp. in its sale to Envoy Solutions
- 180 Degree Capital in its sale to Mount Logan Capital
- Assure Professional in its sale to Warburg Pincus portfolio company, A-LIGN
- Fortress Investment Group in connection with its equity investment in Playboy Enterprises
- Sixth Street in connection with its investment in Bed Bath & Beyond
- Safe Bulkers, an international shipping company, in connection with various mergers and acquisitions, commercial agreements, financings and corporate governance matters
- High net worth family office in connection with the acquisition of Hellenic Steel Co. S.A.
- Genpact in its acquisitions of Barkawai Management Consultants
- Genpact Limited in its acquisition of OnSource LLC.
- Genpact Limited in its acquisition of TandemSeven, Inc.

- Cybereason in connection with acquisition of empow Cyber Security.
- Cybereason in connection with its Series F Financing.
- Cybereason in connection with its Series E Financing.
- Forbes Global Holdings in its proposed business combination with Magnum Opus Acquisition Limited and related million strategic investment from Binance.
- Forbes Media LLC on its sale of a majority stake to a group of international investors as part of the company's global growth strategy.
- Acorda Therapeutics, Inc. in its acquisition of Civitas Therapeutics, Inc.
- Dover Corporation in the reorganization and sale of its business unit, Texas Hydraulics, Inc. to Wynnchurch Capital.
- The Dagim-Go Fish LLC in its sale of The Fishing Company of Alaska, Inc. to Ocean Peace, Inc. and O'Hara Corporation.
- Towers Watson & Co. in its acquisition of Acclaris.
- Towers Watson & Co. in its acquisition of Extend Health, Inc.
- Towers Watson & Co. in its acquisition of Liazon Corporation.
- Towers Watson & Co. in the sale of its Reinsurance Brokerage business to Jardine Lloyd Thompson Group plc (JLT).
- Medifast in its agreement with Engaged Capital.
- Elan Corporation, plc in the spinoff of its drug discovery business, Prothena Corporation plc.
- Pfizer, Inc. in its acquisition of Wyeth.
- Pfizer, Inc. in its acquisition of King Pharmaceuticals, Inc.
- Pfizer, Inc. in the sale of its Consumer Healthcare business to Johnson & Johnson.
- Triarc Fund Management in Triarc Companies, Inc.'s acquisition of Wendy's International, Inc.

- Nektar Therapeutics in the sale of its royalties on future sales of CIMZIA® and MIRCERA® to Royalty Pharma.
- Six Flags Entertainment Corporation in its acquisition of an interest in a joint venture that owned Dick Clark Productions, Inc., and in the sale of certain theme parks to PARC 7F-Operations Corporation and CNL Income Properties, Inc.
- The Bear Stearns Companies, Inc. in its merger with JPMorgan Chase & Co.
- Credit Suisse USA, Inc. in its acquisition of LIME Financial Services, Ltd.
- Luxor Capital Group in connection with its proxy contest with respect to the Ritchie Bros/IAA merger
- Neuberger Berman in connection with its investment in Enviri Corporation
- Vision One Capital in connection with its investment in Hexcel Corporation
- ValueAct Capital in connection with its investments in various companies
- Sachem Head Capital Management LP in its investment in and agreement with International Flavors & Fragrances, Olin Corporation, Elanco, Eagle Infrastructure and other companies
- Senator Investment Group, LP in its partnership with Cannae Holdings, Inc. to make an unsolicited acquisition proposal for CoreLogic, Inc. and successful effort to replace three directors on the company's board.
- Marcato Capital Management LP in connection with its investments in Deckers Outdoor Corporation, Buffalo Wild Wings and Terex Corporation
- Pershing Square Capital Management in its investment in Mondelez International, Inc.
- Perrigo Company plc in its investment in Prothena Corporation plc.
- Deutsche Bank and other underwriters in Air Products and Chemicals, Inc.'s senior unsecured notes offering
- Elan Corporation plc in connection with its sale to Perrigo and related corporate and securities transactions
- Trian Fund Management in its tender offer for common stock of Wendy's/Arby's Group, Inc.

Practices

Mergers & Acquisitions, Corporate/Transactional, Capital Markets

Market Solutions

Corporate Governance, Environmental, Social and Corporate Governance (ESG)

Education

American University Washington College of Law, J.D.

American University, Washington, D.C., B.A.

Admissions & Qualifications

New York

Awards & Recognition

The Legal 500 US M&A/Corporate and Commercial - M&A Middle-Market (\$500M-999M), 2023 (Next Generation Lawyer, 2023)

The Legal 500 United States: M&A Corporate & Commercial: Large Deals (\$1bn+), 2024-2025 (Next Generation Lawyer 2024-2025)