



Contact

Jean M. Bertrand

Senior Counsel

New York

+1.212.969.3247

jbertrand@proskauer.com

Jean Bertrand is a Senior Counsel in the Tax Department and a member of the Private Funds Group. Jean advises clients on a broad range of domestic and international tax issues. Her practice focuses on hedge and private equity fund formation, investment structuring, cross-border lending transactions and other financings, and providing general tax advice to corporations, partnerships, high-net-worth individuals and families. In addition, Jean has significant experience in advising public charities, private foundations and other tax-exempt organizations on structural and operating matters, including obtaining tax-exempt status, managing unrelated business taxable income, complying with the excess benefit transaction rules, grant-making, fundraising, and structuring investments.

Prior to becoming a lawyer, Jean was registered as a certified public accountant in New York and worked for several years as an auditor at a major public accounting firm. Prior to joining the Firm, Jean was a Special Counsel at Cadwalader, Wickersham and Taft LLP.

Practices

Tax, Investment Management , Private Funds

Industries

Private Equity, Asset Management

Education

New York University School of Law, LL.M., 2006

University of Pennsylvania Law School, J.D., 1999

State University of New York College at Geneseo, B.S., 1993

Admissions & Qualifications

New York