



Contact

Jamie E. Poindexter

Partner

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Jamie E. Poindexter is a partner in the Tax Department and a member of the Private Funds Group. He focuses on tax and economic issues associated with the formation of and investments in U.S. and non-U.S. venture capital funds, buyout funds, funds-of-funds, secondary funds, and other investment partnerships.

Jamie advises U.S. and non-U.S. sponsors and institutional investors on all types of fund-related transactions and operations, including:

- structuring and raising private investment funds;
- investments by institutional investors in private investment funds;
- buy-side secondary transactions and sell-side secondary transactions;
- restructuring of existing funds;
- spin outs;
- succession planning; and
- portfolio company investments.

Matters

Representative Engagements

- *Aberdeen Asset Management*: represent fund-of-funds manager in its fund formation and portfolio investments.
- *Alcatel-Lucent Asset Management Corporation*: represent corporate pension plan in its alternative investments.
- *Arch Venture Partners*: represent U.S.-based venture capital fund manager in its fund formation and investment activities.
- *California State Teachers Retirement System*: represent second largest U.S. public pension plan in its alternative investments.
- *General Catalyst Partners*: represent U.S.-based venture capital fund manager in its fund formations.
- *HQ Capital*: represent global fund-of-funds and secondary funds manager in its fund formations and its primary and secondary investments.
- *Lexington Partners*: represent global fund manager in the formation of secondary funds, and in secondary, primary and co-investment transactions.
- *MIT Investment Management Company*: represent university endowment in its alternative investments.
- *New Enterprise Associates*: represent U.S.-based venture capital fund manager in its fund formations and portfolio investments.
- *NovaQuest Capital Management*: Represent pharmaceutical fund manager in its fund formations.
- *W Capital Partners*: represent “secondary direct” fund manager in its fund formations and its portfolio transactions.

Practices

Private Funds, Secondary Transactions and Liquidity Solutions, Tax, Investment Management

Industries

Private Equity, Asset Management

Education

Harvard Law School, J.D.

Wesleyan University, B.A.

Admissions & Qualifications

Massachusetts

Awards & Recognition

Chambers USA: Massachusetts: Tax 2014-2021

The Legal 500 United States: Taxes: Non-Contentious 2016-2017

Massachusetts Super Lawyers "Rising Stars"

Massachusetts Super Lawyers "Super Lawyers"

Best Lawyers in America 2016-2023