

Contact

Jake Keaveny

Partner

London **+44.20.7280.2265**

jkeaveny@proskauer.com

Jake Keaveny is Co-Head of Global Capital Markets and a member of the Global Finance practice.

Jake advises investment banking firms, commercial banks and public and private corporations on a wide range of finance transactions, with a focus on high yield debt offerings and syndicated loans.

Jake regularly works on committed financings related to leveraged acquisitions, which have included the acquisitions of Prosol (Apollo), Urbaser (Blackstone and EQT), Solo Group and XD Connects (Platinum Equity), Sunrise Medical (Platinum Equity), Purmo Group (Apollo), Kem One (Apollo), evoke plc's acquisition of William Hill's European businesses, Flora Food Group (KKR), TDC A/S (Macquarie), Miller Homes (Apollo), Keepmoat (Aermont), Center Parcs (Brookfield) and Nets A/S (Hellman & Friedman). Jake also works on out-of-court debt restructurings, including debt exchanges and tender offers.

Jake has received numerous recognitions for his work, including as a leading practitioner in the high yield space by *Chambers UK*, *The Legal 500* and *IFLR1000*. He is a frequent speaker and writer on legal issues in the industry. According to clients, Jake is "collaborative and easy to deal with, focuses on getting transactions over the line and has great transactional experience" (*The Legal 500 UK*) and "is

always available to walk through complex issues" (*Chambers UK*).

Jake has practiced in a variety of industries, including telecommunications, technology, infrastructure, gaming, retail, healthcare, industrials and leisure.

Matters

Jake's representative matters include advising:

Selected recent European transactions:

- Urbaser: The lead arrangers in connection with the financing for the $6.6 billion acquisition of Spanish-based global waste management and environmental services provider Urbaser SA by Blackstone and EQT.
- Prosol: The lead arrangers in connection with the financing for the acquisition of French fresh produce retailer Prosol by Apollo Global Management, the largest French LBO in 2025.
- Solo Group and XD Connects: The lead arrangers in connection with the financing for the acquisition of Solo Group, a Paris based European promotional products company, and XD Connects, a Dutch-based B2B merchandiser, by Platinum Equity.
- Donte Group: The lead arrangers in connection with the financing for the €1.2 billion acquisition of Donte Group, a Spanish dental group, by Ontario Teachers Pension Plan from Advent International.
- APCOA Group: Numerous financings for APCOA Group, a German-based pan-European car park operator owned by Strategic Value Partners, including separate issuances of €460 million of senior secured notes, €685 million of senior secured notes and a €125 million private HY placement.
- Gestamp: Financings for Gestamp, a Spanish headquartered global designer and manufacturer of metal automotive parts, including €500 million of senior secured notes.

- Urbaser (Platinum Equity): The lead arrangers in numerous financings, including €3.7 billion of recent syndicated financings, including a €1.5 billion TLB, €800 million of senior secured notes and a subsequent issuance of €1.0 billion of Holdco PIK Toggle Notes. The transactions represented one of the largest European financings for a dividend recapitalization in recent years.
- Miller Homes: Numerous financings for Miller Homes, a UK homebuilder owend by Apollo Global Management, €815 million of senior secured notes in a recent refinancing, as well as the HY/SSRCF financing in the original leveraged buyout.
- evoke plc: Numerous financings for evoke plc, a global betting and gambling company, including a recent €800 million of senior secured notes. The team has provided counsel to arrangers on multiple HY and TLB financings, including the committed financing for the company's £2.2 billion acquisition of the non-US businesses of William Hill.
- Purmo Group: The lead arrangers in connection with numerous financings by the Finnish headquartered indoor climate solutions provider, including high yield bond financing and revolving credit facility to support the take-private acquisition by Apollo and minority co-investor Rettig Oy Ab, as well as a subsequent private placement.
- eDreams: The initial purchasers in connection with multiple debt and equity financings by eDreams ODIGEO, a leading online subscription company focused on travel with a presence in 45 countries, including a recent €375 million senior secured notes offering.
- Empark: The lead arrangers in connection with numerous financings by the Spanish-headquartered carpark operator owned by Macquarie Infrastructure Fund, including a recent the issuance of €300 million of senior secured notes. The team represented financing sources in the original LBO by Macquarie.
- Sunrise Medical: The lead arrangers in connection with the issuance of €815 million of senior secured notes as well as a super senior revolving credit facility to support an acquisition of German-headquartered mobility solutions company Sunrise Medical, agreed to by Platinum Equity.

- Antolin: The initial purchasers in a €250 million notes offering by GrupoAntolin-Irausa, S.A.U., a Spanish headquartered global provider ofcomponents for vehicle interiors.
- Kronos International: The dealer manager and lead arrangers in connection with a €325 million cross border liability management exercise involving a combined exchange offer/cash tender for the Company's and new money offering of 9.50 senior secured notes due 2029.
- Kem One: The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Apollo Global Management of the Kem One Group, a leading European chemicals producer headquartered in France.
- Keepmoat: The lead arrangers in connection with the bridge to bond and super senior revolving credit facilities provided to support the acquisition by Aermont Capital of the Keepmoat Homes, one of the largest UK home builders.
- Cerdia: The initial purchasers in connection with a $600 million senior secured notes offering by Cerdia Finanz GMBH, a leading global manufacturer of filter tow products which is owned by Blackstone.
- Ocado: The initial purchasers in connection with multiple financings, including a £500 million senior secured notes offering by U.K. online grocery retailer Ocado Group Plc, a leading provider of online grocery fulfillment solutions.

*Prior firm experience included

Practices

Corporate/Transactional, Infrastructure Debt, Borrower Finance, Financial Restructuring and Special Situations, Syndicated Leveraged Finance and Capital Markets, Global Finance, Private Credit, Capital Markets, Mergers & Acquisitions

Industries

Real Assets

Education

Brooklyn Law School, J.D.

Columbia University, M.B.A., M.A.

University of North Dakota, B.A.

Admissions & Qualifications

New York

U.K. Registered Foreign Lawyer

Awards & Recognition

The Legal 500 United Kingdom: Finance: High Yield 2024-2026 (Leading Partner, 2025-2027)

Chambers UK: Capital Markets: High-Yield Products 2024-2025

IFLR1000: Capital Markets: High-Yield 2023