

Contact

Frederic L. Ragucci

Partner

New York +1.212.969.3023

FRagucci@proskauer.com

Frederic L. Ragucci is a partner in the Private Credit Group and member of the Corporate Department. Fred's practice primarily involves finance transactions, including asset-based financings, acquisition financings, debtor-in-possession financings, subordinated debt financings, private placements and public offerings of debt securities, restructurings and workouts.

Fred is a member of the Association of Commercial Finance, the Turnaround Management Association and the American Bar Association. He earned his B.S., with high distinction, from Pennsylvania State University in 1979, and his J.D., cum laude, from Duquesne University School of Law in 1982.

Matters

Representative matters:

- Represented agent and lender in connection with an acquisition financing to a car transportation and delivery business pursuant to $130 million revolving

loan and term loan facility.*

- Represented agent and lender in connection with a restructuring and acquisition financing of a phone and computer protective accessory company pursuant to $90 million revolving loan and term loan facility.*
- Represented agent and lender in connection with (i) restructuring and reorganization financing to an adult entertainment internet company pursuant to a $617 million term loan facility and (ii) acquisition financing to an adult entertainment internet company pursuant to a $362 million term loan facility.*
- Such financing was a multi-jurisdictional financing involving multiple jurisdictions including Luxembourg, Cyprus, Mauritius, Ireland, Germany, Curacao, Canada, United Kingdom and the Netherlands.*
- Represented the borrower in connection with a JPY (Japanese Yen) $23 billion secured term loan credit facility to fund a tender offer for the acquisition of shares in a Japanese railway company.*
- Represented agent and lender in connection with acquisition financing to a sports agency company pursuant to term loan facility.*
- Represented agent and lender in connection with restructuring and reorganization financing to a film, television and media company pursuant to a $250 million term loan facility.*
- Represented agent and lender in connection with restructuring financing to a medical billing company pursuant to a $260 million revolving loan and term loan facility.*
- Represented lender in connection with restructuring financing to a nuclear energy company pursuant to a $235 million revolving loan and term loan facility.*
- Represented agent and lender in connection with a working capital and acquisition financing to a software company pursuant to a SEK (Sweden) $178.5 million term loan facility.*
- Represented lender in connection with restructuring financing to an automotive parts company pursuant to a $120 million term loan facility.*

- Represented agents and lenders in connection with a financing to a naturalgas production company pursuant to a $105 million term loan and delayeddraw term loan facility.*
- Represented certain lenders in connection with a second lien financing to a technology and electronics retail company pursuant to a $250million term loan facility.*
- Represented agents and lenders in connection with a financing to an airport food & beverage operator pursuant to a $310 million revolving loan, term loan and delayed draw term loan facility and a $160 million note purchase facility.*
- Represented agents and lenders in connection with a financing to a seismic data solutions company in the oil and gas industry pursuant to a $105 million term loan and delayed draw term loan facility.*
- Represented agents and lenders in connection with an acquisition financing to a trailer manufacturing company pursuant to a $116 million revolving loan and term loan facility.*
- Represented agents and lenders in connection with a financing to a content delivery network company pursuant to a $160.5 million revolving loan and term loan facility.*
- Represented agent and lender in connection with restructuring financing to a coal mining company pursuant to an $85 million term loan facility.*
- Represented agent and lender in connection with restructuring financing to a battery manufacturing company pursuant to a $63 million term loan facility.*
- Represented agent and lender in connection with restructuring financing to a project construction company pursuant to a $100 million term loan facility.*
- Represented agent and lender in connection with restructuring financing to a software company pursuant to a $95 million term loan facility.*
- Represented agent and lender in connection with financing to a service provider to the construction materials industry pursuant to a $55 million revolving loan and term loan facility.*
- Represented agent and lender in connection with restructuring and acquisition financing to a digital media advertising company pursuant to a $50 million term

loan facility.*

- Represented agent and lender in connection with a restructuring financing to a metal scrap company pursuant to a $125 million revolving loan and term loan facility.*
- Represented agent and lender in connection with acquisition financing to a software company pursuant to a $145 million revolving loan and term loan facility.*
- Represented agent and lender in connection with restructuring financing to a safety and security product company pursuant to a $215 million term loan facility.*
- Represented agent and lender in connection with restructuring and acquisition financing to a software company pursuant to a $70 million revolving loan and term loan facility.*
- Represented agent and lender in connection with acquisition financing to a software company pursuant to a $95 million revolving loan and term loan facility. Such financing was a multi-jurisdictional financing involving an acquisition by a United Kingdom company of a public company based in India with foreign subsidiaries located around the world.*
- Represented agent and lender in connection with working capital and acquisition financing to a healthcare software company pursuant to a $50 million revolving loan and term loan facility.*
- Represented agent and lender in connection with working capital and acquisition financing to a software company pursuant to a $210 million revolving loan and term loan facility.*
- Represented agent and lender in connection with working capital financing to a video game company pursuant to a $100 million revolving loan facility.*
- Represented agent and lender in connection with working capital and acquisition financing to a software company pursuant to a $155 million revolving loan and term loan facility.*

*at prior firm

Practices

Private Credit, Special Situations, Asset-Based Lending, Financial Restructuring and Special Situations, Sports, Media & Entertainment Finance, Corporate/Transactional, Global Finance

Industries

Private Capital

Education

Duquesne University School of Law, J.D.

cum laude

Pennsylvania State University, B.S.

Admissions & Qualifications

New York

Memberships

American Bar Association

Association of Commercial Finance Attorneys

Awards & Recognition

The Best Lawyers in America 2021-2023

Expert Guide to the World's Leading Banking, Finance and Transactional Law Lawyers (Banking)

New York Super Lawyers