



Contact

**Frazer Money**

**Partner**

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Frazer Money is a partner in the Tax Department and a member of the Private Funds Group.

Frazer advises businesses on a wide range of tax and structuring matters, with particular experience in advising asset managers on tax and structuring issues relating to their funds, management businesses, remuneration packages and investment transactions as well as GP and LP-led secondaries and GP minority transactions.

He also has a wide range of experience advising on the tax aspects of complex credit transactions and cross-border restructurings.

Prior to joining Proskauer, Frazer was a partner in the Tax Department at another leading US law firm in London.

## **Matters**

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### **Recent Representations:**

Prior to joining Proskauer, Frazer's representative matters include advising:

## Investment Funds

- One Equity Partners on the closing of One Equity Partners VIII with committed capital of \$2.75 billion
- AMP Capital Investors on the formation of AMP Capital Infrastructure Debt Fund IV, a \$6.2 billion infrastructure debt fund, and AMP Global Infrastructure II, a \$3.4 infrastructure equity fund
- Antin Infrastructure Partners on the establishment of Fund IV, a €6.5 billion infrastructure fund, and Fund V
- Chorus Capital on the establishment of various funds to engage in risk sharing transactions
- Crestview Partners on the formation of Crestview Partners Fund IV, a contrarian value-oriented middle market fund targeting \$3.5 billion
- CVC Credit Partners on the establishment of EU Direct Lending Fund II, Global Special Situations II and various managed accounts
- JPMorgan on credit and infrastructure fund formation issues
- Morgan Stanley Infrastructure Partners on co-investment arrangements in connection with multiple investments consummated alongside North Haven Infrastructure II, a \$3.6 billion global infrastructure fund
- MV Credit on the establishment of various senior and subordinated lending funds
- Nordic Capital on the establishment of Fund X, a €6.1 billion buyout fund
- Nordic Capital on the closing of its €1.2 billion Evolution Fund
- Peak Rock Capital on the establishment of its European platform
- TDR Capital on the formation of TDR Capital IV, a €3.5 billion fund that makes mid-market buyout investments across Europe
- TPG on the formation of TPG Real Estate Partners III, L.P., a \$3.5 billion value-added real estate fund focused on real estate operating companies
- TPG on the formation of TPG Rise Climate, a \$7.3 billion global climate-focused fund

- Triton on the establishment of Triton Debt Opportunities II, a €744 million debt opportunities fund
- Vitruvian Partners on the establishment of their €2.4 billion and €4 billion growth equity funds, VIP III and VIP IV
- Acting for HarbourVest, HollyPort and Quadrille in various secondaries transactions

#### **Secondaries and GP Transactions**

- Acting for HarbourVest, Hollyport, Five Arrows and Quadrille in various LP-led secondaries transactions
- Advising Triton, Nordic and Vitruvian in relation to various GP-led secondaries transactions
- Advising Park Square in relation to a strategic minority investment by Bonaccord Capital Partners

#### **Credit, Private Equity and Real Estate Transactions**

- Bain Capital Credit in relation to various European non-performing loan portfolio acquisitions
- CVC Credit in relation to an Italian distressed debt investment
- Apollo, Carlyle, Blackstone and Blackrock in relation to certain CLO transactions
- Lehman Brothers Holding Inc on matters relating to the administration of the estate of Lehman Brothers International (Europe)
- Blackstone on the £450 million sale of the Victoria Hall student accommodation portfolio

#### **Practices**

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Tax, Asset-Based Lending, Financial Restructuring and Special Situations, Fund Finance, Private Credit, Structured Credit, Private Funds, Secondary Transactions and Liquidity Solutions, Investment Management

## Industries

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Private Capital

## Education

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BPP Law School, London, LPC

Cambridge University, B.A.

Computer Science

## Admissions & Qualifications

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Admitted as a solicitor in England and Wales