



Contact

**Frank Oliver**

**Partner**

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Frank Oliver is a partner in the firm's Global Finance Practice. He represents creditors in syndicated loans and private credit loans in matters involving leveraged acquisitions, restructurings and asset-based finance.

He has experience across a broad range of industries and sectors. Frank has previously represented financial institutions and direct lenders in structuring and executing acquisition financings, leveraged lending transactions and other complex financing structures. Frank also has deep knowledge in the restructuring of existing debt in special situations, both in and out of court.

## **Matters**

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### **Recent Representations**

Prior to joining Proskauer, Frank's representative matters include advising:

#### **Leveraged Acquisition Financing**

- Jefferies Finance, as administrative agent, in connection with a \$2.15 billion first lien secured financing for the acquisition of Mavis Tire Express Services

by an investor group led by BayPine, in partnership with TSG Consumer Partners.

- JPMorgan Chase, as administrative agent, in connection with a \$1.496 billion first lien secured financing for the acquisition of Kofax Parent Limited by Clearlake Capital Group and TA Associates Management.
- Bank of Montreal, as administrative agent, in connection with a \$1.346 billion first lien secured term loan facility, \$300 million second lien secured term loan facility, \$225 million revolving credit facility and a \$150 million asset-based facility for the acquisition of Bayer Environmental Science by Cinven.
- UBS, as administrative agent, in connection with a \$750 million first lien secured term loan facility, a \$300 million second lien secured term loan facility, and a \$100 million revolving credit facility, for the acquisition of Medrisk by CVC Capital Partners.
- JPMorgan Chase, as administrative agent, in connection with a \$420 million first lien secured term loan facility, a \$125 million delayed draw secured term loan facility and a \$100 million asset-based facility for the acquisition of Carlisle Brake & Friction by One Rock Capital Partners.
- Morgan Stanley Senior Funding, Inc., as administrative agent, in connection with a \$850 million first lien secured term loan and revolving credit facility and a \$150 million second lien secured term loan facility for the acquisition of a grocery store chain by a large private equity sponsor.

#### **Restructuring**

- Vista Credit Partners and other secured lenders in the cross-border debt restructuring of Afiniti Ltd.
- Bank of America, N.A., as administrative agent, in connection with a \$3.15 billion asset-based inventory financing for Macy's Inventory Funding LLC.
- Numerous direct lenders in connection with the debt restructuring and additional term loan facilities for a distressed entertainment company.
- A direct lender in connection with a secured term loan facility for a distressed pharmaceutical company.

- Barclays Bank PLC, as administrative agent, in connection with a \$80 million DIP financing for a food services company.

#### Corporate Lending

- Citibank, N.A., as administrative agent, in connection with a \$2.52 billion secured term loan and revolving credit facility for Science Applications International Corporation in connection with its acquisition of Engility Holdings, Inc.
- Bank of America, N.A., as administrative agent, in connection with an unsecured term loan facility and bridge facility for Comcast Corporation in connection with its £22 billion acquisition of Sky PLC.

#### Practices

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Financial Restructuring and Special Situations, Private Credit, Sports, Media & Entertainment Finance, Asset-Based Lending, Corporate/Transactional, Syndicated Leveraged Finance and Capital Markets, Capital Markets, Global Finance, Restructuring

#### Industries

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Asset Management, Financial Services, Private Capital, Private Equity

#### Education

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Georgetown University Law Center, J.D.

James Madison University, B.A.

*cum laude*

#### Admissions & Qualifications

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New York

#### Memberships

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American Bar Association

#### Awards & Recognition

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The M&A Advisor's Annual Turnaround Awards: Restructuring of the Year, Afiniti  
Restructuring 2025

Languages

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English