



Contact

Dylan R. Conn

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Dylan Conn advises privately-held and publicly-traded companies, investment banks and financial institutions in a wide range of complex corporate transactions, including securities offerings, strategic investments, recapitalizations, leveraged buy-outs and fund formations. Dylan also represents companies with respect to general corporate and securities matters.

Dylan regularly partners with clients in connection with bridge lending, high-yield and investment-grade debt offerings, debt exchange offers, tender offers and consent solicitations, initial public offerings, follow-on equity offerings, at-the-market programs, REIT formations, SPAC transactions and spin-off transactions.

Dylan represents clients in a wide range of industries in the U.S. and internationally including, real estate, technology, media and telecommunications, consumer retail, hospitality, gaming and leisure, energy and natural resources, life sciences and healthcare.

Practices

Corporate/Transactional, Borrower Finance, Financial Restructuring and Special Situations, Hybrid Capital, Private Credit, Syndicated Leveraged Finance and Capital Markets, Global Finance, Capital Markets

Industries

Private Capital

Education

Georgetown University Law Center, J.D.

Editor, *Georgetown Law Journal*

Dartmouth College, B.A.

Cum Laude

Admissions & Qualifications

New York

Memberships

Hispanic National Bar Association

American Bar Association