



Contact

**Dylan R. Conn**

**Partner**

**New York**

**+1.212.969.3146**

**dconn@proskauer.com**

Dylan Conn advises privately-held and publicly-traded companies, investment banks and financial institutions in a wide range of complex corporate transactions, including securities offerings, strategic investments, recapitalizations, leveraged buy-outs and fund formations. Dylan also represents companies with respect to general corporate and securities matters.

Dylan regularly partners with clients in connection with bridge lending, high-yield and investment-grade debt offerings, debt exchange offers, tender offers and consent solicitations, initial public offerings, follow-on equity offerings, at-the-market programs, REIT formations, SPAC transactions and spin-off transactions.

Dylan represents clients in a wide range of industries in the U.S. and internationally including, real estate, technology, media and telecommunications, consumer retail, hospitality, gaming and leisure, energy and natural resources, life sciences and healthcare.

**Practices**

---

Corporate/Transactional, Borrower Finance, Financial Restructuring and Special Situations, Hybrid Capital, Private Credit, Syndicated Leveraged Finance and Capital Markets, Global Finance, Capital Markets

## Industries

---

Private Capital

## Education

---

Georgetown University Law Center, J.D.

Editor, *Georgetown Law Journal*

Dartmouth College, B.A.

Cum Laude

## Admissions & Qualifications

---

New York

## Memberships

---

Hispanic National Bar Association

American Bar Association