

Contact

Debra M. Sinclair

Partner

New York +1.212.969.3308

dsinclair@proskauer.com

Debra Sinclair is a partner in Proskauer's Restructuring Group.

Debra guides companies, creditors and other stakeholders through financial distress, with a practice encompassing chapter 11 cases, negotiated out-of-court solutions, sales and acquisitions of distressed businesses and assets, and restructurings with cross-border dimensions. She brings experience across the real estate, aviation, manufacturing, retail, energy and pharmaceutical sectors.

Matters

Representative Matters:

Debra's representative matters include advising*:

Debtor/Company-Side Experience

- **Saks Global Holdings LLC** – Counsel to the Debtors, the largest multi-brand luxury retailer in the world, in their successful chapter 11 restructuring.

- **NanoString Technologies, Inc.** – Counsel to the Debtors, a leading biotechnology company, in chapter 11 cases and related asset sale to Bruker Corporation, a global provider of scientific research instruments.
- **Unconditional Love, Inc. d/b/a Hello Bello** – Counsel to the Debtors, a consumer products brand focused on plant-derived, clean baby products, in chapter 11 cases and related asset sale to Hildred Capital Management.
- **Aventiv Technologies** – Counsel to Platinum Equity, a leading private equity sponsor, in connection with comprehensive financing arrangements for company providing information technology services to the corrections and government services sectors.
- **Charah Solutions Inc.** – Counsel to Charah Solutions, a leading provider of environmental services and byproduct recycling to the power generation industry, in its acquisition by SER Capital Partners.
- **Cineworld Group plc** – Counsel to the independent directors of the U.S. subsidiaries of Cineworld Group plc, the world's second-largest cinema operator, in Cineworld's chapter 11 cases.
- **Pace Industries, LLC** – Counsel to the Debtors, one of the leading die-cast manufacturers in North America, in their chapter 11 restructuring.
- **Aralez Pharmaceuticals US Inc.** – Counsel to the Debtors, a specialty pharmaceutical company, in chapter 11 cases and related asset sales to purchasers including Deerfield Management Company and Nuvo Pharmaceuticals, Inc.
- **SquareTwo Financial Services Corporation** – Counsel to the Debtors, a financial services company, in chapter 11 cases and related sale transaction.
- **Implant Sciences Corporation** – Counsel to the Debtors, a provider of advanced explosive detection systems technology, in chapter 11 cases and related sale transaction.

Creditor/Investor/Other Experience

- **PWM Property Management LLC** – Counsel to a mezzanine lender, preferred equity holder, and subsequent acquirer in a complex real estate restructuring and chapter 11 cases involving the skyscraper located at 245

Park Avenue in New York City.

- **Grupo Aeroméxico, S.A.B. de C.V.** – Counsel to the Official Committee of Unsecured Creditors of Grupo Aeroméxico, Mexico's largest airline, in its international chapter 11 cases.
- **Avianca Holdings S.A.** – Counsel to the Official Committee of Unsecured Creditors in the cross-border chapter 11 restructuring of Avianca, one of the Americas' largest international carriers.
- **Belk, Inc.** – Counsel to an ad hoc group of first and second lien term loan lenders in the chapter 11 restructuring of Belk, a major U.S. specialty retailer.
- **Strike LLC** – Counsel to an ad hoc group of term loan lenders in a complex restructuring of a major Texas-based energy infrastructure and pipeline services provider.
- **Southcross Energy Partners, L.P.** – Counsel to an ad hoc group of term loan lenders in the chapter 11 case of an energy infrastructure company.
- **Remington Outdoor Company, Inc.** – Counsel to an ad hoc group of third lien noteholders in the chapter 11 restructuring of one of the nation's largest manufacturers of firearms and ammunition.
- **Westinghouse Electric Company** – Counsel to the acquirer and plan investor in the landmark restructuring of a leading global provider of nuclear technology and services.
- **Armstrong Energy, Inc.** – Counsel to a mineral rights provider in connection with a chapter 11 case involving significant subsurface and development rights issues.

**Includes matters handled prior to joining Proskauer*

Practices

Restructuring, Private Credit Restructuring, Special Situations, Financial Restructuring and Special Situations

Industries

Private Capital

Education

Cornell University, B.S.

New York University School of Law, J.D.

Admissions & Qualifications

New York

Memberships

American Bankruptcy Institute

Awards & Recognition

Law360 MVP – Bankruptcy, 2026

Crain’s New York Business, Notable Leaders in Accounting, Law and Consulting, 2026

American Bankruptcy Institute, "40 Under 40" Emerging Leaders in Insolvency Practice, 2024

Lawdragon 500 Leading Global Bankrupcty & Restructuring Lawyers, 2025-2026

Turnarounds & Workouts, Outstanding Young Restructuring Lawyers, 2023

Law360 Rising Star – Bankruptcy, 2022