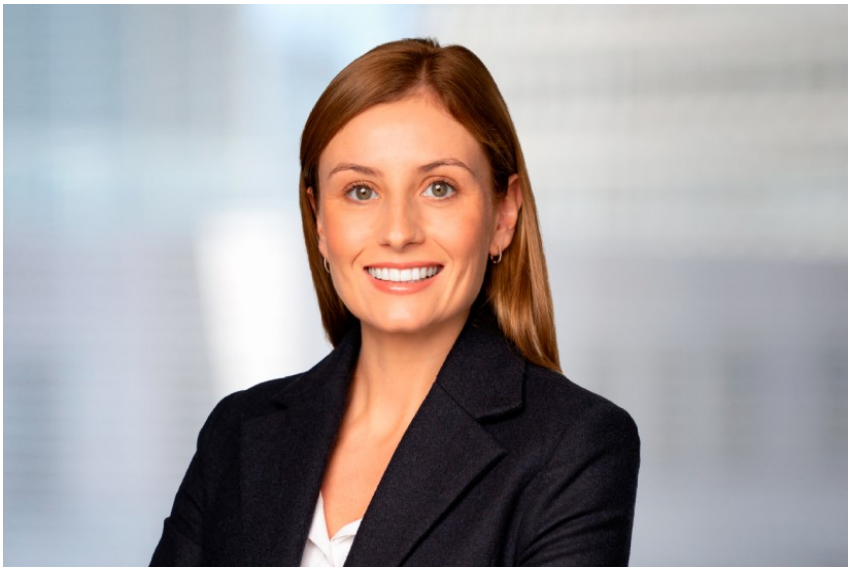


Contact

Charlotte Boylin

Partner

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Charlotte Boylin is a partner in the Private Credit Group and a member of the Global Finance practice and the Firm's Private Capital industry group.

Charlotte's practice centers on leveraged and acquisition finance.
Charlotte represents a variety of clients, with a particular focus on alternative lenders and private credit funds. She also works with private equity sponsors and large borrower corporations.

Charlotte has guided clients in an array of transactions and financing structures in the middle and upper markets, such as national and international corporate acquisitions and refinancings, restructurings, management buyouts and buy-ins, unitranche, first out/last out and senior/super senior structures. Her experience encompasses other investment products relevant to the private credit market, including lender co-investments, note purchases and bond issuances (including subject of foreign law).

Notably, Charlotte has undertaken client secondments at two of the largest trans-Atlantic credit fund managers. Working directly with the deal origination teams, Charlotte has gained valuable insight into key commercial negotiation points on transactions. She also was one of a few women selected to be a Protégée for Proskauer’s Women Sponsorship Program, an initiative for high performing mid-

senior level lawyers that champions emerging future leaders.

Matters

Recent Representations:

- **Project Tulip** - We advised THCP Advisory Limited and Ares Management Credit Funds in connection with the recommended cash offer for Spire Healthcare Group plc by Tulip UK Bidco Limited. Bidco is a newly formed company that will be indirectly owned by a consortium including funds managed or advised by Toscafund Asset Management LLP, Three Hills, and Ares.

Practices

Corporate/Transactional, Global Finance, Private Credit

Industries

Asset Management, Private Capital, Private Equity

Education

The University of Law, York, LPC
With Distinction
Leeds University, LL.B.
First Class Honours

Admissions & Qualifications

Admitted as a solicitor in England and Wales

Awards & Recognition

Legal 500 UK: Finance: Acquisition Finance 2024-2026