



Contact

**Anya Hodes**

**Partner**

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Anya Hodes is a partner in Proskauer's Corporate Department and a member of the Mergers & Acquisitions Group.

Anya advises a wide range of clients on complex mergers and acquisitions, carve-outs, tender and exchange offers, joint ventures and other significant transactions. Her practice spans public and private company mergers, take-private transactions and cross-border acquisitions. She also has extensive expertise in corporate governance, shareholder activism and special committee representation, having advised boards and management teams through contested transactions and proxy contests.

Anya is a trusted advisor to companies, private equity sponsors, and financial institutions across a diverse range of industries, including technology, healthcare, manufacturing, infrastructure and consumer goods.

## **Matters**

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## **Representative Experience**

- A. Schulman in its \$2.25 billion sale to LyondellBasell N.V.\*
- Abaco Systems, a portfolio company of Veritas Capital, in its \$1.35 billion sale to AMETEK\*
- AEP Industries in its \$765 million sale to Berry Plastics Group\*
- Altor Equity Partners in its acquisition of CCM Hockey from Birch Hill Equity Partners\*
- American Capital in its \$3.4 billion sale to Ares Capital Corporation\*
- Anaplan in its \$10.7 billion sale to Thoma Bravo\*
- Anywhere Real Estate Inc. in its \$400 million sale of its global relocation business to an affiliate of SIRVA, Inc., a portfolio company of Madison Dearborn Partners\*
- Aranda Principal Strategies, STORY3 Capital Partners and Nexus Capital Management on its growth recapitalization for Rent the Runway, Inc.
- BridgeBio Pharma in its \$1 billion acquisition of the remaining 36% stake in Eidos Therapeutics that it did not already own\*
- Brookdale Senior Living in numerous transactions, including its multipart joint venture transaction with Healthpeak Properties and its successful proxy contest against Land & Buildings\*
- Brookfield Infrastructure Partners in its \$13.3 billion acquisition of Triton International\*
- Crown Castle in the proxy contest against Boots Capital Management\*
- Delos Capital in connection with the sale of FCA Packaging, a leading manufacturer of customized industrial protective packaging solutions, to Wynnchurch Capital\*
- Dhilmar in its \$795 million acquisition of the Éléonore gold mine from Newmont Corporation\*
- Five Star Holdings in its sale to The Jordan Company\*

- Fortress Value Acquisition Corp. II in its \$2.5 billion merger with ATI Physical Therapy\*
- H.I.G. Bayside Capital in the sale of its portfolio company, Jackson Hewitt Tax Service, to Corsair Capital\*
- HPS Investment Partners in its acquisition of Spectrum Automotive Holdings\*
- IAC/InterActiveCorp in its acquisition of Care.com\*
- Icahn Enterprises in its merger between two of its publicly traded portfolio companies – Viskase Companies, Inc. and Enzon Pharmaceuticals, Inc.
- James Perse in its investment by Oakley Capital
- Kemet Corporation in its \$1.8 billion sale to Yageo Corporation\*
- The board of directors of KKR & Co. in a series of structural and governance changes in connection with founders Henry Kravis and George Roberts stepping down as co-CEOs\*
- Maiden Holdings in its combination with Kestrel Group to form a new, publicly listed specialty insurance company\*
- The special committee of the board of directors of Myovant Sciences in the \$1.7 billion sale to Sumitovant Biopharma of the remaining 48% stake in Myovant that Sumitovant did not already own\*
- Navient Corporation in numerous transactions, including its evaluation and rejection of a \$3.2 billion unsolicited acquisition proposal from Canyon Capital and Platinum Equity, and in connection with a threatened proxy contest by Canyon Capital and subsequent negotiation of a settlement agreement\*
- Norfolk Southern in connection with a hostile takeover bid and proxy contest by Canadian Pacific Railway\*
- Permira Funds in its acquisition of DiversiTech Corporation from The Jordan Company\*
- Rithm Capital in its \$1.5 billion acquisition of Genesis Capital and certain loan assets from Goldman Sachs Bank\*

- Strategic Value Partners in its \$1.125 billion acquisition of Revelyst, a segment of Vista Outdoor Inc.\*
- Tams-Witmark Music Library in connection with its acquisition by Concord Music\*
- Tricon Residential in its \$3.5 billion take-private sale to Blackstone Real Estate Partners X and Blackstone Real Estate Income Trust\*
- Veritas Capital in its \$3 billion acquisition of Cubic Corporation\*
- W3BCLOUD Holdings in its \$1.25 billion merger with Social Leverage Acquisition Corp I\*

#### **Financial Advisor Representations**

- Evercore Group LLC as financial advisor to CommScope in the sale of its Home Networks division to Vantiva\*
- Goldman, Sachs & Co. as financial advisor to ONEOK in its \$3.3 billion acquisition of Global Infrastructure Partners' interests in Enlink Midstream\*
- Goldman, Sachs & Co. as financial advisor to ONEOK in its \$2.6 billion acquisition of Global Infrastructure Partners' interests in Medallion Midstream\*
- Goldman, Sachs & Co. as financial advisor to McGrath RentCorp in its \$3.8 billion acquisition by WillScot Mobile Mini\*
- Goldman, Sachs & Co. as financial advisor to Southwestern Energy Company in its \$7.4 billion acquisition by Chesapeake Energy Corporation\*
- Guggenheim Securities, LLC as financial advisor to Orchard Therapeutics in its \$480 million acquisition by Kyowa Kirin\*
- Moelis & Company LLC as financial advisor to the special committee of TKO Group Holdings in its \$3.25 billion acquisition of sports assets from Endeavor Group Holdings\*
- Morgan Stanley & Co. LLC as financial advisor to Iteris in its \$335 million acquisition by Al maviva S.p.A.\*
- Solomon Partners as financial advisor to Hibbett in its \$1.1 billion acquisition by JD Sports Fashion plc\*

*\*prior firm experience*

## Practices

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Special Situations, Private Equity Transactions, Corporate/Transactional, Mergers & Acquisitions

## Industries

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Private Equity

## Market Solutions

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Corporate Governance

## Education

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University of Pennsylvania Carey Law School, J.D.

Loyola University Chicago, B.B.A.

Loyola University Chicago, B.A.

*summa cum laude*

## Admissions & Qualifications

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New York