



Contact

Anya Hodes

Partner

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Anya Hodes is a partner in Proskauer's Corporate Department and a member of the Mergers & Acquisitions Group.

Anya advises a wide range of clients on complex mergers and acquisitions, carve-outs, tender and exchange offers, joint ventures and other significant transactions. Her practice spans public and private company mergers, take-private transactions and cross-border acquisitions. She also has extensive expertise in corporate governance, shareholder activism and special committee representation, having advised boards and management teams through contested transactions and proxy contests.

Anya is a trusted advisor to companies, private equity sponsors, and financial institutions across a diverse range of industries, including technology, healthcare, manufacturing, infrastructure and consumer goods.

Matters

Representative Experience

- A. Schulman in its \$2.25 billion sale to LyondellBasell N.V.*
- Abaco Systems, a portfolio company of Veritas Capital, in its \$1.35 billion sale to AMETEK*
- AEP Industries in its \$765 million sale to Berry Plastics Group*
- Altor Equity Partners in its acquisition of CCM Hockey from Birch Hill Equity Partners*
- American Capital in its \$3.4 billion sale to Ares Capital Corporation*
- Anaplan in its \$10.7 billion sale to Thoma Bravo*
- Anywhere Real Estate Inc. in its \$400 million sale of its global relocation business to an affiliate of SIRVA, Inc., a portfolio company of Madison Dearborn Partners*
- Aranda Principal Strategies, STORY3 Capital Partners and Nexus Capital Management on its growth recapitalization for Rent the Runway, Inc.
- BridgeBio Pharma in its \$1 billion acquisition of the remaining 36% stake in Eidos Therapeutics that it did not already own*
- Brookdale Senior Living in numerous transactions, including its multipart joint venture transaction with Healthpeak Properties and its successful proxy contest against Land & Buildings*
- Brookfield Infrastructure Partners in its \$13.3 billion acquisition of Triton International*
- Crown Castle in the proxy contest against Boots Capital Management*
- Delos Capital in connection with the sale of FCA Packaging, a leading manufacturer of customized industrial protective packaging solutions, to Wynnchurch Capital*
- Dhilmar in its \$795 million acquisition of the Éléonore gold mine from Newmont Corporation*
- Five Star Holdings in its sale to The Jordan Company*
- Fortress Value Acquisition Corp. II in its \$2.5 billion merger with ATI Physical Therapy*

- H.I.G. Bayside Capital in the sale of its portfolio company, Jackson Hewitt Tax Service, to Corsair Capital*
- HPS Investment Partners in its acquisition of Spectrum Automotive Holdings*
- IAC/InterActiveCorp in its acquisition of Care.com*
- Icahn Enterprises in its merger between two of its publicly traded portfolio companies – Viskase Companies, Inc. and Enzon Pharmaceuticals, Inc.
- Kemet Corporation in its \$1.8 billion sale to Yageo Corporation*
- The board of directors of KKR & Co. in a series of structural and governance changes in connection with founders Henry Kravis and George Roberts stepping down as co-CEOs*
- Maiden Holdings in its combination with Kestrel Group to form a new, publicly listed specialty insurance company*
- The special committee of the board of directors of Myovant Sciences in the \$1.7 billion sale to Sumitovant Biopharma of the remaining 48% stake in Myovant that Sumitovant did not already own*
- Navient Corporation in numerous transactions, including its evaluation and rejection of a \$3.2 billion unsolicited acquisition proposal from Canyon Capital and Platinum Equity, and in connection with a threatened proxy contest by Canyon Capital and subsequent negotiation of a settlement agreement*
- Norfolk Southern in connection with a hostile takeover bid and proxy contest by Canadian Pacific Railway*
- Permira Funds in its acquisition of DiversiTech Corporation from The Jordan Company*
- Rithm Capital in its \$1.5 billion acquisition of Genesis Capital and certain loan assets from Goldman Sachs Bank*
- Strategic Value Partners in its \$1.125 billion acquisition of Revelyst, a segment of Vista Outdoor Inc.*
- Tams-Witmark Music Library in connection with its acquisition by Concord Music*

- Tricon Residential in its \$3.5 billion take-private sale to Blackstone Real Estate Partners X and Blackstone Real Estate Income Trust*
- Veritas Capital in its \$3 billion acquisition of Cubic Corporation*
- W3BCLOUD Holdings in its \$1.25 billion merger with Social Leverage Acquisition Corp I*

Financial Advisor Representations

- Evercore Group LLC as financial advisor to CommScope in the sale of its Home Networks division to Vantiva*
- Goldman, Sachs & Co. as financial advisor to ONEOK in its \$3.3 billion acquisition of Global Infrastructure Partners' interests in Enlink Midstream*
- Goldman, Sachs & Co. as financial advisor to ONEOK in its \$2.6 billion acquisition of Global Infrastructure Partners' interests in Medallion Midstream*
- Goldman, Sachs & Co. as financial advisor to McGrath RentCorp in its \$3.8 billion acquisition by WillScot Mobile Mini*
- Goldman, Sachs & Co. as financial advisor to Southwestern Energy Company in its \$7.4 billion acquisition by Chesapeake Energy Corporation*
- Guggenheim Securities, LLC as financial advisor to Orchard Therapeutics in its \$480 million acquisition by Kyowa Kirin*
- Moelis & Company LLC as financial advisor to the special committee of TKO Group Holdings in its \$3.25 billion acquisition of sports assets from Endeavor Group Holdings*
- Morgan Stanley & Co. LLC as financial advisor to Iteris in its \$335 million acquisition by Almoviva S.p.A.*
- Solomon Partners as financial advisor to Hibbett in its \$1.1 billion acquisition by JD Sports Fashion plc*

**prior firm experience*

Practices

Special Situations, Private Equity Transactions, Corporate/Transactional, Mergers & Acquisitions

Industries

Private Equity

Market Solutions

Corporate Governance

Education

University of Pennsylvania Carey Law School, J.D.

Loyola University Chicago, B.B.A.

Loyola University Chicago, B.A.

summa cum laude

Admissions & Qualifications

New York