

Contact

S. Alexandra de Padua

Partner

New York +1.212.969.3371

adepadua@proskauer.com

Ally de Padua is a partner in the firm's Global Finance Practice, where she serves as a trusted advisor to leading banks and private credit funds on complex corporate financing transactions. With extensive experience in private equity-backed leveraged finance, Ally specializes in representing creditor clients across a wide range of financing transactions, from initial acquisition and recapitalization to cash flow financing, out-of-court restructurings, and debtor-in-possession facilities.

Ally is also a skilled advocate in negotiating intricate cross-border debt transactions. In addition to advising on cross-border transactions involving both the U.S. and Europe, Ally has a proven track record of advising clients on investment opportunities across Latin America and the Caribbean, navigating the complexities of the region's financial markets.

Matters

Recent Representations:

Prior to joining Proskauer, Ally's representative matters include advising:

- The private credit lenders on a unitranche financing provided to BVI Medical, a leading global ophthalmic device company.
- The Bank of Nova Scotia, as a lead arranger and Scotiabank Chile, as agent, together with a syndicate of Chilean banks in the provision of USD and CLP denominated credit facilities to InfraCo SpA, a Chilean telecommunications joint venture between KKR & Co., Telefónica S.A. and Empresa Nacional de Telecomunicaciones S.A. (Entel).
- The Bank of Nova Scotia, as a lead arranger and Fiduciaria Scotiabank Colpatria, as agent, together with a syndicate of Colombian banks in the provision of USD and COP denominated Credit Facilities to ONNET FIbra Colombia, a Colombian telecommunications joint venture between KKR & Co. and Telefónica S.A.
- The lead arrangers and administrative agent in the syndicated acquisition financing provided to TPG Global in connection with its investment in the A-Gas Group Limited, an existing portfolio company of KKR & Co.
- The mandated lead arrangers and USD administrative agent in the arrangement of the covenant amendment and maturity extension of the existing USD syndicated Term Loans of Altice France S.A.
- Bain Capital Special Situations L.P. in connection with its preferred equity investment in MRO Holdings, Inc.
- Golub Capital LLC, as Administrative Agent and lender in connection with the unitranche financing provided to Blue River Petcare, L.L.C., a portfolio company of Partners Group Holding AG.
- The lead arrangers and administrative agent in the syndicated acquisition financing provided to Francisco Partners Management, L.P. in connection with its acquisition of RugsUSA.

Practices

Digital Infrastructure, Infrastructure Debt, Financial Restructuring and Special Situations, Private Credit, Special Situations, Corporate/Transactional, Syndicated Leveraged Finance and Capital Markets, Capital Markets, Global Finance,

Restructuring

Industries

Asset Management, Financial Services, Private Equity, Private Capital

Education

University of Chicago Law School, J.D.

University of Florida, B.A.

Admissions & Qualifications

New York

Registered Foreign Lawyer in England and Wales

Awards & Recognition

GFC Meida Group’s Bonds & Loans Awards, Syndicated Loan Deal of the Year 2022

LatinFinance, Private Equity Deal of the Year 2022

LatinFinance, Digital Infrastructure/Telecoms Financing of the Year 2022