



Contact

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Ally de Padua is a partner in the firm's Global Finance Practice, where she serves as a trusted advisor to leading banks and private credit funds on complex corporate financing transactions. With extensive experience in private equity-backed leveraged finance, Ally specializes in representing creditor clients across a wide range of financing transactions, from initial acquisition and recapitalization to cash flow financing, out-of-court restructurings, and debtor-in-possession facilities.

Ally is also a skilled advocate in negotiating intricate cross-border debt transactions. In addition to advising on cross-border transactions involving both the U.S. and Europe, Ally has a proven track record of advising clients on investment opportunities across Latin America and the Caribbean, navigating the complexities of the region's financial markets.

## Matters

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### Recent Representations:

Prior to joining Proskauer, Ally's representative matters include advising:

- The private credit lenders on a unitranche financing provided to BVI Medical, a leading global ophthalmic device company.
- The Bank of Nova Scotia, as a lead arranger and Scotiabank Chile, as agent, together with a syndicate of Chilean banks in the provision of USD and CLP denominated credit facilities to InfraCo SpA, a Chilean telecommunications joint venture between KKR & Co., Telefónica S.A. and Empresa Nacional de Telecomunicaciones S.A. (Entel).
- The Bank of Nova Scotia, as a lead arranger and Fiduciaria Scotiabank Colpatría, as agent, together with a syndicate of Colombian banks in the provision of USD and COP denominated Credit Facilities to ONNET Flbra Colombia, a Colombian telecommunications joint venture between KKR & Co. and Telefónica S.A.
- The lead arrangers and administrative agent in the syndicated acquisition financing provided to TPG Global in connection with its investment in the A-Gas Group Limited, an existing portfolio company of KKR & Co.
- The mandated lead arrangers and USD administrative agent in the arrangement of the covenant amendment and maturity extension of the existing USD syndicated Term Loans of Altice France S.A.
- Bain Capital Special Situations L.P. in connection with its preferred equity investment in MRO Holdings, Inc.
- Golub Capital LLC, as Administrative Agent and lender in connection with the unitranche financing provided to Blue River Petcare, L.L.C., a portfolio company of Partners Group Holding AG.
- The lead arrangers and administrative agent in the syndicated acquisition financing provided to Francisco Partners Management, L.P. in connection with its acquisition of RugsUSA.

## Practices

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Digital Infrastructure, Financial Restructuring and Special Situations, Private Credit, Special Situations, Corporate/Transactional, Syndicated Leveraged Finance and Capital Markets, Capital Markets, Global Finance, Restructuring

## Industries

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Asset Management, Financial Services, Private Equity, Private Capital

## Education

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University of Chicago Law School, J.D.

University of Florida, B.A.

## Admissions & Qualifications

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New York

Registered Foreign Lawyer in England and Wales

## Awards & Recognition

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GFC Meida Group's Bonds & Loans Awards, Syndicated Loan Deal of the Year 2022

LatinFinance, Private Equity Deal of the Year 2022

LatinFinance, Digital Infrastructure/Telecoms Financing of the Year 2022