

Tax: Estate Planning: Florida – Chambers USA 2011

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Florida

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Band 3

Tax: Estate Planning

The Firm: Benefiting from the firm's substantial trusts and estate expertise, this tax team frequently counsels high net worth individuals, families and charities on estate planning and probate litigation. Residency planning is a specific practice forte and the team often advises individuals who are changing their domicile from New York to Florida.

Sources Say: "A top-quality group that is a leader in its expertise."

Key Individuals: Boca Raton-based David Pratt focuses on trusts and estates, gift and generation-skipping transfer and asset protection matters. One interviewee describes him as "amazing in his level of skill, range of knowledge and expertise, and efficiency and effectiveness." Albert Gortz is "bright and experienced with a superb reputation," sources say. He advises high net worth individuals and families on estate, charitable and financial planning, with a particular focus on change of domicile. Senior counsel Elaine Bucher concentrates on sophisticated trusts and estates matters and has acquired niche expertise in matrimonial matters, including nuptial agreements and pre-divorce planning. Clients highlight her strengths as "technical knowledge, proactive communication, responsiveness, accessibility and sincerity in assisting us in meeting our goals."

- **Albert W. Gortz**