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# Proskauer Advises Overland Advantage as Lead Arranger on $600 Million Senior Secured Credit Facility for Janicki

**November 24, 2026**

**NEW YORK, November 24, 2026 –** Proskauer advised Overland Advantage, as lead arranger, on a $600 million senior secured credit facility for Janicki, one of the largest independent aerostructures manufacturers in the United States. The financing supports construction of Janicki's new campus in Great Falls, Montana, and of Building 12 at its Hamilton, Washington, campus, and refinances the company's existing debt.

The five-year facility, maturing in 2031, combines term loan, delayed-draw term loan, and revolving credit commitments, allowing Janicki to draw capital as site and equipment investments are made rather than carrying the full balance from closing.

Overland Advantage is a direct lending platform managed by an affiliate of Centerbridge Partners. It provides lending solutions to founder-, family-, and sponsor-owned middle-market companies in North America.

The Proskauer team was led by partner Justin Breen (Global Finance) and partner Scott Thurman (Private Credit & Leveraged Finance) and included associates Jessica Jolivette and Ray Alvarez (Private Credit & Leveraged Finance).

**About Proskauer**

Proskauer is an elite global law firm with more than 900 lawyers in key financial centers in the United States, Europe, South America, and Asia. Our clients include many of the world's leading businesses, including asset managers, banks, listed corporations, and private companies. We have deep expertise in several of the fastest-growing and dynamic segments of the market, including sports, technology, life sciences, and health care. We represent hundreds of asset managers across a wide spectrum of sectors and strategies, including private equity, private credit, hedge, real assets, secondaries, and capital solutions.

Proskauer's Private Credit & Leveraged Finance Group is made up of more than 120 cross-disciplinary finance and restructuring lawyers dedicated exclusively to representing lenders across the private credit, syndicated leveraged finance, and high-yield markets. We advise credit funds, business development companies, banks, and other institutional lenders on "clubbed" and syndicated credits, preferred equity, special situations, and alternative investments. In 2025 alone, we closed more than 450 deals with an aggregate value exceeding $123 billion.

## Related Professionals

- **Justin Breen**
  Partner
- **Scott Patrick Thurman**
  Partner
- **Jessica D. Jolivette**
  Associate
- **Ray Alvarez**
  Associate