Proskauer

Ask the Expert Series: AI Policies and Procedures

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Proskauer partner Nathan Schuur joined AIMA's Ask the Expert series to discuss the growing use of artificial intelligence in investment firm operations, particularly outside the investment process. The episode examines the legal and practical issues these tools raise, including privilege, accuracy, data security, books-and-records obligations and Regulation S-P. Nathan explains that existing fiduciary and regulatory frameworks already apply to AI use, and that firms should adopt and supervise these tools thoughtfully.

Related Professionals

- **Nathan R. Schuur**
  Partner