Proskauer

# Proskauer Advises Financing Sources on £280 Million Senior Secured Notes Offering by Aermont's Keepmoat

**March 10, 2026**

**LONDON, March 10, 2026 –** Proskauer advised the financing sources in connection with the sale of £280 million of senior secured notes by Keepmoat, a U.K. homebuilder that is owned by real estate-focused asset manager Aermont Capital.

Keepmoat utilized the net proceeds to fund the redemption of its outstanding senior secured notes due 2027.

Proskauer also advised financing sources on an amendment and restatement of the company's existing revolving credit facility (RCF) in connection, which involved upsizing the committed amount to £100 million and extending the RCF maturity.

The High Yield team was led by partners Jake Keaveny and Courtland Tisdale (Capital Markets and Global Finance) and included associates Pierfrancesco Bencivenga and Michael Malvenda (Capital Markets and Global Finance). The Bank finance team included partners Philip Bowden, Warren Newton, special counsel Brad Pawlak and associate Ronak Thakkar (Global Finance).

**About Proskauer**

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 900+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Proskauer's Global Finance Group is well positioned to engage in transactions around the world. Our clients include financial institutions, direct lenders, private equity sponsors, public and closely held companies, asset managers, investment funds, private wealth funds and family offices. The diversity of our finance and capital market practices gives us unparalleled market knowledge, and our representation of lenders and borrowers, issuers and underwriters provides us with the ability to appreciate critical deal points from the perspective of all parties to the transaction.

## Related Professionals

- **Courtland Tisdale**
  Partner
- **Jake Keaveny**
  Partner
- **Michael N. Malvenda**
  Associate
- **Pierfrancesco Bencivenga**
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- **Brad Pawlak**
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- **Warren Newton**
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