Proskauer Advises on €460 Million Senior Secured Notes Offering by SPV's APCOA Group

February 23, 2026

LONDON, February 23, 2026 –Proskauer announced today that it advised the initial purchasers on the offering of €460 million in aggregate principal amount of senior secured floating rate notes due 2031 by APCOA Group GmbH ("APCOA"), a leading European parking infrastructure operator.

APCOA is owned by funds managed by private equity firm Strategic Value Partners.

The proceeds of the notes issuance were used to redeem APCOA's €385 million senior secured floating rate notes due 2031, to fund a distribution to its shareholders and to pay fees and expenses incurred in connection with the transactions.

The team was led by partner Jake Keaveny and included partner Courtland (Court) Tisdale, special finance counsel Morgan Hill and associates Yi Wei, Rana Ali Khan and Michael Malvenda (Capital Markets and Global Finance). The team also included partner Megan Lawrence and associates Rebecca Xiao and Ali Zein (Global Finance); partner Robert Gaut and associate Charlotte Ahamed (UK Tax) and partner Martin Hamilton and associate Ziyu (Jessie) Lin (US Tax).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Proskauer's Global Finance Group is well positioned to engage in transactions around the world. Our clients include financial institutions, direct lenders, private equity sponsors, public and closely held companies, asset managers, investment funds, private wealth funds and family offices. The diversity of our finance and capital market practices gives us unparalleled market knowledge, and our representation of lenders and borrowers, issuers and underwriters provides us with the ability to appreciate critical deal points from the perspective of all parties to the transaction.

Related Professionals

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  Partner
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