Proskauer

Proskauer Advises Consortium of Investors on Investment into EXALTA Group

November 18, 2025

LONDON, November 18, 2025 – Proskauer advised a consortium of investors on their investment through a hybrid preferred share structure into EXALTA Group, formed via the strategic merger of three Montagu owned business (previously Tyber Medical, Intech and Resolve Surgical Technologies).

The investor consortium was led by Marathon Asset Management, and included Kinnerton Hill and Littlejohn & Co., LLC.

With operations across multiple continents, EXALTA Group is a global solutions provider for the MedTech industry. Through its Manufacturing Solutions and Integrated OEM Solutions business units, the company supports leading OEMs in delivering breakthrough medical devices that improve patient outcomes worldwide.

The Proskauer team was led by partners Faisal Ramzan (Private Credit) and Adam Creed (Private Equity M&A). The team also included associate Charles Jemmett (Private Equity M&A) and associates Emin Moskofian, Aaron Wong and Jodie MacNamee (Private Credit).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are highly regarded for our expertise combined with our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

The Firm’s Private Credit Group is made up of cross-disciplinary finance and restructuring experts exclusively dedicated to private credit investors. It includes over 110 finance and restructuring lawyers focused on representing credit funds, business development companies, and other direct lending funds in the restructuring of “clubbed” and syndicated credits, preferred equity, special situations and alternative investments. Over the past five years, Proskauer has been involved in over 1,600 deals for more than 100 private credit clients across the U.S. and Europe with an aggregate transaction value exceeding $420 billion.

Related Professionals

- **Faisal Ramzan**
  Partner
- **Adam Creed**
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- **Charles Jemmett**
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