Proskauer Advises Banks on Gestamp's €500 million High Yield Notes Offering

October 8, 2025

LONDON, October 8, 2025 – Proskauer advised the initial purchasers on the offering of €500 million of 4.375% senior secured notes due 2030 by Gestamp Automocion, SA, a leading global automotive supplier. The proceeds from the notes issuance were used to redeem Gestamp's €400 million of senior secured notes due 2026, as well as to redeem other indebtedness, fund cash to balance sheet and pay costs and expenses.

The Spanish headquartered company, which designs, develops, manufactures and sells engineered components and mechanisms on a global scale for use in the production of light vehicles, is publicly listed on the Madrid Stock Exchange.

The Proskauer team was led by capital markets partners Jake Keaveny and included special counsel Morgan Hill and associates Pierfrancesco Bencivenga, Michael Malvenda and Rana Ali Yar Khan (Capital Markets). The team also included partner Daniella Abel and associate Charlotte Ahamed (UK Tax); partner Adam Scoll (ERISA) and partner Martin Hamilton and associates Mary McNicholas and Rosa Kim (US Tax).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are highly regarded for our expertise combined with our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Proskauer's Global Finance Group is well positioned to engage in transactions around the world. Our clients include financial institutions, direct lenders, private equity sponsors, public and closely held companies, asset managers, investment funds, private wealth funds and family offices. The diversity of our finance and capital market practices gives us unparalleled market knowledge, and our representation of lenders and borrowers, issuers and underwriters provides us with the ability to appreciate critical deal points from the perspective of all parties to the transaction.

Related Professionals

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