

Proskauer Advises FNB Private Equity on Exclusive Strategic Partnership Negotiations with UI Investissement

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PARIS, September 25, 2025 - Proskauer has advised FNB Private Equity on entering exclusive negotiations with UI Investissement, aiming for a strategic partnership to support SMEs and mid-sized companies in the agri-food industry.

Merged into UI Investissement but still directly managing its current investment vehicles, FNB PE will maintain its growth ambitions in the agri-food sector, France's leading industrial sector in terms of revenue (€212 billion), number of businesses (55,000 companies), and employment (nearly 500,000 jobs). This market is undergoing profound transformations that are opening up new growth opportunities: reindustrialization and modernization, environmental transition, changing consumer habits, and technological innovations.

FNB PE will complement UI Investissement's expertise by contributing its sector specialization, a team of seasoned professionals with a deep understanding of strategic and operational challenges in business transformation, an extensive network of agri-food experts, experienced investors committed to ESG principles, and its ability to identify regionally rooted SMEs and ETIs suitable for primary transactions and family business transfers.

By joining a larger investment team with a strong regional presence (10 regional offices), FNB PE's investment team will be well-positioned to successfully carry out key tasks: divestments from the FNB I portfolio and additional investments for the FNB II portfolio, supported by an expanded and experienced investor team. Additionally, FNB PE will benefit from a robust administrative and support services platform.

The transaction is expected to be finalized in autumn 2025, following consultation with investors in the FNB I and FNB II funds.

The Proskauer team was led from Paris by partner <u>Xavier Norlain</u> and included associate Vanessa Hamiane (M&A).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are highly regarded for our expertise combined with our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and gamechanging. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our premier M&A practice is distinguished by the combination of our transactional strength and deep sector knowledge. We are a destination firm for large-cap and middle-market deals with extensive expertise in the structural, cultural and procedural issues that are often at the center of complex, cross-border transactions. From London to New York, Paris to Los Angeles and across the globe, organizations turn to our lawyers for their most significant and transformative transactions. Our multi-disciplinary team offers actionable insights, sophisticated strategies and creative solutions that drive commercial success for our clients.

Related Professionals

- Vanessa Hamiane
 Associate
- Xavier Norlain

Partner