Proskauer

Proskauer Advises Financing Sources on a €125 million High Yield Notes Issuance by SVP's APCOA Group

July 23, 2025

LONDON, July 23, 2025 – Leading international law firm Proskauer announced today that it advised the purchasers on a €125 million issuance of high yield notes by APCOA Group GmbH ("APCOA"), a leading European parking infrastructure operator. APCOA is owned by funds managed by private equity firm Strategic Value Partners.

The notes issuance was a private placement of 6.00% Senior Secured Notes as a follow-on to the original issuance in late 2024 by APCOA, where the Firm represented the financing sources on high yield fixed and floating rate notes with an aggregate principal amount totaling €685 million, as well as on the amendment and restatement of APCOA's €110 million revolving credit facility.

The team was led by partner Jake Keaveny and included partner Courtland (Court) Tisdale, special finance counsel Morgan Hill and associates Yi Wei and Michael Malvenda (Capital Markets and Global Finance).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Proskauer's Global Finance Group is well positioned to engage in transactions around the world. Our clients include financial institutions, direct lenders, private equity sponsors, public and closely held companies, asset managers, investment funds, private wealth funds and family offices. The diversity of our finance and capital market practices gives us unparalleled market knowledge, and our representation of lenders and borrowers, issuers and underwriters provides us with the ability to appreciate critical deal points from the perspective of all parties to the transaction.

Related Professionals

- **Jake Keaveny**
  Partner
- **Courtland Tisdale**
  Partner
- **Morgan Hill**
  Special Finance Counsel
- **Michael N. Malvenda**
  Associate