Proskauer

Proskauer Advises Financing Sources On eDreams ODIGEO's Issuance of High Yield Notes and Revolving Credit Facility

July 8, 2025

LONDON, July 8, 2025 – Leading international law firm Proskauer today announced that it advised the financing sources in connection with the issuance of €375 million senior secured notes and a €185 million super senior revolving credit facility by eDreams ODIGEO SA (eDreams), a leading global travel subscription company and one of Europe's largest e-commerce companies. The proceeds were used to refinance existing indebtedness.

Spanish-headquartered eDreams is one of the largest suppliers worldwide of flight mediation services, and also provides non-flight mediation services such as hotel bookings, customized and dynamically priced travel packages, car rentals, travel insurance and other ancillary services.

The team was led by partner Jake Keaveny and included partner Courtland Tisdale and associates Yi Wei, Michael Malvenda and Rana Ali Yar Khan (Capital Markets and Global Finance); and leading on the loan side was partner Warren Newton and associates Ronak Thakkar, Sonali Kapoor and Iqra Bawany (Global Finance).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are highly regarded for our expertise combined with our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our Capital Markets Group includes lawyers across the U.S., Europe and Latin America. We represent bulge bracket, middle-market and boutique investment banks, as well as public and private companies of all sizes and industries around the world, in a wide variety of public, Rule 144A and Regulation S, and private debt and equity transactions. Our clients turn to us for our ability to lead the market in terms of innovation and financial structuring, the depth of our global team and our creative thought leadership.

Related Professionals

- **Jake Keaveny**
  Partner
- **Courtland Tisdale**
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- **Michael N. Malvenda**
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