

Proskauer Advises Henry Schein in Agreement to Acquire Acentus

December 3, 2024

NEW YORK, December 3, 2024 - Proskauer, a leading international law firm, today announced that it advised Henry Schein, Inc. (Nasdaq: HSIC) ("Henry Schein" or "the Company"), the world's largest provider of health care solutions to office-based dental and medical practitioners, in its agreement to acquire Acentus, a national medical supplier specializing in the delivery of Continuous Glucose Monitors (CGMs). Closing is subject to standard closing conditions and is expected to be completed in the first quarter of 2025.

The transaction follows the Company's acquisition of Prism Medical Products, LLC in 2021 and Shield Healthcare and Mini Pharmacy in 2023, reinforcing the Company's strategic commitment to the homecare medical supplies market.

The Proskauer team was led by partner <u>Michael Ellis</u> and associate <u>Lauren Kim</u> (M&A). It also included associates <u>Lauren Altus</u> and <u>Hilary Finkelstein</u> (M&A); partner <u>Andrea</u>

<u>Rattner and associate David Deutsch</u> (EBEC); partner <u>Wai Choy</u> and associates <u>Jay</u>

<u>Frankel</u> and <u>Caroline Rimmer</u> (TMT); and partner <u>Malcolm Hochenberg</u> and associate

<u>Bowon Koh</u> (Tax).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our premier M&A practice is distinguished by the combination of our transactional strength and deep sector knowledge. We are a destination firm for large-cap and middle-market deals with extensive expertise in the structural, cultural and procedural issues that are often at the center of complex, cross-border transactions. From London to New York, Paris to Los Angeles and across the globe, organizations turn to our lawyers for their most significant and transformative transactions. Our multi-disciplinary team offers actionable insights, sophisticated strategies and creative solutions that drive commercial success for our clients.

Related Professionals

Michael E. Ellis

Partner

Andrea S. Rattner

Partner

Wai L. Choy

Partner

Malcolm S. Hochenberg

Partner

• Lauren S. Kim

Associate

Lauren S. Altus

Associate

David E. Deutsch

Associate

Jay Frankel

Associate

• Caroline E. Rimmer

Associate

Bowon Koh

Senior Counsel