Proskauer

Proskauer Advises Isio on Agreement to Acquire K3 Advisory Limited

October 24, 2024

LONDON, October 24, 2024 – Proskauer, a leading international law firm, announced today that it advised Isio Group Limited ("Isio") on its agreement to acquire K3 Advisory Limited ("K3"), an insurance and risk settlement specialist. The transaction is subject to FCA regulatory approval.

Founded in 2020, Isio is one of the fastest growing pensions, reward and benefit and investment advisory businesses in the UK. The company has a strong track record of providing end-to-end de-risking solutions to trustees and sponsors as well as providing consulting and operational support to insurers to help increase overall capacity in a busy risk settlement market. The acquisition of K3 will advance Isio's risk settlement capabilities.

K3 will continue to operate as a distinct service offering within the Isio group, enhancing the risk settlement services on offer with a focus on overall value and efficiency.

Proskauer has previously advised Isio and its management in connection with the strategic investment from private investment firm Aquiline Capital Partners LP, its agreement to acquire Deloitte Total Reward and Benefits Limited, the UK pensions advisory business of Deloitte LLP, and its agreement to acquire Premier Pensions Management.

The Proskauer team advising Isio was led by partner Andrew Houghton and associates Eleanor Craven and David Hill (M&A). The team also included special international labor and employment counsel Nicola Bartholomew (Labor & Employment); special regulatory counsel Amar Unadkat (Private Investment Funds); partner Stephen Pevsner and associate Charlotte Ahamed (Tax).

About Proskauer

The world’s leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our premier M&A practice is distinguished by the combination of our transactional strength and deep sector knowledge. We are a destination firm for large-cap and middle-market deals with extensive expertise in the structural, cultural and procedural issues that are often at the center of complex, cross-border transactions. From London to New York, Paris to Los Angeles and across the globe, organizations turn to our lawyers for their most significant and transformative transactions. Our multi-disciplinary team offers actionable insights, sophisticated strategies and creative solutions that drive commercial success for our clients.

Related Professionals

- **Nicola J. Bartholomew**
  Special International Labor & Employment Counsel
- **Eleanor R. Craven**
  Associate
- **David Hill**
  Associate
- **Charlotte L. Ahamed**
  Associate