Proskauer

Proskauer Advises London & Capital Group and its Shareholders on Merger with Waverton Investment Management

February 29, 2024

LONDON, February 29, 2024 – Proskauer, a leading international law firm, announced today that it advised London & Capital Group (“London & Capital”), a UK-based wealth management company and its shareholders, including Lovell Minnick Partners ("Lovell Minnick"), a US-based private equity firm investing in growth-oriented companies in financial services, on its merger with Waverton Investment Management, an independent investment management business (“Waverton”).

The transaction is expected to close in the second quarter of 2024, subject to regulatory approval.

This makes the third transaction Proskauer has acted for Lovell Minnick on in the last 12 months, including the initial acquisition of London & Capital and the sale of its portfolio company Deep Pool Financial Solutions.

The Proskauer team was led by partner Rebecca Villarreal and associate Matt Clift and included associates Jasper Schippers, Katie Bunce and Kikelomo Lawal (M&A). The team also included partner Robert Gaut and associate Emma McDonnell (Tax); partner Oliver Howley (TMT); special international labor, employment & data protection counsel Kelly McMullon (Data Protection); special international labor & employment counsel Nicola Bartholomew (Employment); partner Vikki McKay and associate Ben Peacock (Real Estate); special regulatory counsel Amar Unadkat and associate Michael Singh (UK Regulation) and partner Robert Sutton (US Regulation).

Read the transaction press release here.

About Proskauer

The world’s leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Working at the intersection of private capital and the sectors in which market players invest, we advise cutting-edge clients as they navigate complex challenges and seek to capitalize on market opportunities. Proskauer offers an integrated platform that navigates clients through the full lifecycle of their business.

Proskauer offers a full suite of services for the investment management industry, with a market-leading global team dedicated solely to advising investment funds, private equity, hedge funds and other asset managers, financial institutions, and institutional investors across all asset classes. The cross-border team of over 200 lawyers is based in the U.S., UK, Asia, and Latin America and includes specialists in tax, ERISA, regulation, financial services, capital markets, M&A, employment, insurance, fund finance, litigation and risk management who understand the unique technical and commercial issues relevant to investment managers.

Related Professionals

- **Rebecca Villarreal**
  Partner
- **Matt Clift**
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- **Kelly M. McMullon**
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- **Nicola J. Bartholomew**
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