Proskauer

Proskauer Advises Henry Schein in Acquisition of Midway Dental Supply

September 9, 2022

NEW YORK, September 9, 2022 – Proskauer, a leading international law firm, advised Henry Schein, Inc. (Nasdaq: HSIC), the world's largest provider of health care solutions to office-based dental and medical practitioners, in its acquisition of Midway Dental Supply, a full-service dental distributor serving dental offices and dental laboratories across the Midwestern United States.

Midway Dental offers a comprehensive portfolio of dental consumable merchandise, equipment, services and education products to nearly 7,000 customers, which has been consolidated into Henry Schein's U.S. dental business. Midway Dental's sales and service team will be integrated with Henry Schein's network of trusted advisors, furthering the Company's efforts to deliver customized solutions and technology-driven products and services to help its dental customers meet the needs of patients.

The Proskauer team was led by partner Michael Ellis and included associates William Pelak, Grant Darwin, Dana Kahati and Lauren Altus (M&A); partner Malcolm Hochenberg and associate Bowon Koh (Tax); and partner Andrea Rattner and associate Oleg Zakatov (Employee Benefits).

About Proskauer

We are 800+ lawyers serving clients from 12 offices located in the leading financial and business centers in the Americas, Europe and Asia. The world's leading organizations, companies and corporations choose us to be their representatives in their most critical situations. But more, they consider Proskauer a strategic partner to drive their business forward. We work with asset managers, major sports leagues, Fortune 500 companies, entertainment industry legends and other industry-redefining companies.

Proskauer has one of the premier global mergers and acquisitions practices. The Firm has advised on some of the most complex M&A transactions across a range of industries. Recent representations include representing the Patrick D. Bowlen Trust and related entities in the $4.65 billion sale of the Denver Broncos to the Walton-Penner family; advising long-time client Stamps.com in its $6.6 billion acquisition by leading software investment firm, Thoma Bravo; representing Accor in connection with its exclusive negotiations with Ennismore to form the world’s leading lifestyle operator in the hospitality sector; and counseling Grifols and its affiliate Biomat in a $1 billion investment by the Singaporean Sovereign Wealth Fund GIC.

Related Professionals

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