

EBITDA and Leverage Considerations

March 9, 2021

Proskauer partners Stephen Gruberg and Sandra Montgomery hosted this session of the 2021 Private Credit Summit. Topics included:

- Certain negotiated add-backs to EBITDA in direct lending deals
- The COVID impact – is adding back ‘losses’ appropriate
- Leverage calculations and the impact of the debt component
- Tips for ongoing monitoring and compliance

Related Professionals

- **Stephen P. Gruberg**
Partner
- **Sandra Lee Montgomery**
Partner