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Business Information & Growth LLC PRESENTS:

NAME:

Investment and M&A Opportunities in HEALTHCARE

JUMP-STARTING DEAL FLOW IN A FAST GROWING SECTOR

FEBRUARY 1 - 2, 2010

NASHVILLE CONVENTION CENTER NASHVILLE, TN

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MONDAY, FEBRUARY 1, 2010

8:00-8:45 Networking & Registration

8:45-9:00

WELCOME TO NASHVILLE – OPENING REMARKS



Caroline Young, President,
Nashville Health Care Council (NHCC) – Nashville, TN

9:00-9:45

KEYNOTE ADDRESS: GLOBAL OUTLOOK FOR CROSS-BORDER
HEALTHCARE M&A IN 2010



Marvelle Sullivan, Head of Corporate Legal M&A,
Novartis International, AG – Basel, Switzerland

9:45-10:30

STATE OF THE HEALTH CARE INDUSTRY:
WHERE IS THE HEALTHCARE SECTOR TODAY AND WHAT DOES THE
FUTURE HOLD?

MODERATOR:



Steven Elek, III, Partner-in-Charge, Healthcare Transaction
Services, PricewaterhouseCoopers – Philadelphia, PA

PANELISTS:



Rami Armon, Vice President,
Avalere Health LLC – Washington DC



Perry Ballard, Principal,
Flexpoint Ford – Chicago, IL



Bo Bartholomew, Founder & CEO,
PharmMD Solutions – Nashville, TN



Gregg A. Gerken, Vice President Development,
HCA - Nashville, TN

10:30-11:00

Refreshments & Networking

11:05 - 11:50

THE HEALTHCARE INVESTMENT TRANSACTION LIFE-CYCLE

- Analyzing & Structuring the Deal
- Integration & Transition Management
- Pre- & Post-Close Dos & Don'ts
- Closing the Deal
- Exiting the Deal

MODERATOR:



Christopher Kersey, M.D., Managing Member & Partner,
Camden Partners – Baltimore, MD

PANELISTS:



Michael S. Cole, Managing Director,
Alvarez & Marsal – Nashville, TN



Mark A. Kromkowski, Partner,
McGuire Woods LLP – Chicago, IL



Chris McFadden, Managing Director,
Health Evolution Partners – New York, NY



Jeffrey C. Nahley, Managing Director, Healthcare Investment
Banking, Signal Hill Capital Group LLC – Baltimore, MD

11:55-12:45

FINANCING THE DEAL:
CREATIVE OPTIONS IN THE CAPITAL MARKETS

MODERATOR:



Russ Herakovich, Managing Director,
GE Capital, Healthcare Financial Services – Atlanta, GA

PANELISTS:



Gregory M. Browne, Managing Director, Healthcare
Leveraged Finance, CAPITALSOURCE FINANCE LLC –
Chicago, IL



Dan Davidson, Healthcare Investment Banking,
Morgan Joseph & Co., Inc. – Atlanta, GA



Jon Santemma, Managing Director, Global Healthcare Group,
Jefferies & Company, Inc. – New York, NY

12:45-1:55

NETWORKING LUNCHEON

2:00 - 2:45

HEALTHCARE PRIVATE EQUITY INVESTING IN THE MIDST OF
HEALTHCARE REFORM

- Impact of the dislocation in the financial markets:
 - What is the status of available debt capital and the implications on deal pricing?
 - How have the deal types changed?
 - What is the outlook for PE fund-raising & what are the implications for Healthcare PE investing?
- Implications of healthcare reform on investment themes and investment activity:
 - What sectors will be winners? Losers?
 - What are the implications of HC reform on investment themes?
 - What effect will HC reform have on deal activity?

MODERATOR:



Harris Hyman, Senior Principal,
Flexpoint Ford – Chicago, IL

PANELISTS:



C. Taylor Cole, Jr., Partner,
Charterhouse Group, Inc. – New York, NY



Craig Frances, M.D., Managing Partner,
Summit Partners – San Jose, CA



Burk Lindsey, Managing Director, Health Care Investment
Banking, Raymond James & Associates – Nashville, TN

2:50 - 3:30

Refreshments & Networking

3:35 - 4:25

STRATEGIC BUYERS:
ENERGIZING THE HEALTHCARE M&A MARKET

MODERATOR:



Leigh Walton, Partner,
Bass Berry & Sims, PLC – Nashville, TN

PANELISTS:



Donald A. Adam, SVP & Chief Development Officer,
RehabCare Group, Inc. – St. Louis, MO



John Deane, CEO,
Southwind Health Partners – Nashville, TN



Joné L. Koford, President, Strategic Growth and Development,
LifePoint Hospitals® – Nashville, TN



Ryan Stewart, Senior Principal,
Triple Tree, LLC – Minneapolis, MN

MONDAY – FEBRUARY 1, 2010 (cont.)

4:30 - 5:20

MEDICARE REIMBURSEMENT, DUE DILIGENCE & OTHER ISSUES IN ASSESSING (AND VALUING) ACQUISITION TARGETS

MODERATOR:



Richard Zall, Member,
Proskauer Rose LLP – New York, NY

PANELISTS:



Brian Kerby, Partner, Transaction Services,
Crowe Horwath LLP – Chicago, IL



Kevin McCarty, Managing Director,
West Monroe Partners – Chicago, IL



Mohamad H. Makhzoumi, Principal,
New Enterprise Associates – Menlo Park, CA



Bonnie Washington, Vice President,
Avalere Health LLC – Washington DC

5:30 – 7:00

WELCOME TO NASHVILLE

EVENING NETWORKING RECEPTION HOSTED BY
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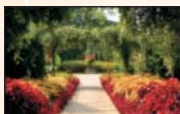


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Cheekwood Botanical Gardens & Museum of Art

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www.cheekwood.org



Country Music Hall of Fame & Museum

Tel: 615-416-2001
www.CountryMusicHallofFame.com



Grand Ole Opry

Tel: 1-800-SEE-OPRY
www.opry.com



Nashville Zoo at Grassmere

Tel: 615-833-1534
www.nashvillezoo.com



Belmont Mansion

Tel: 615-460-5459
www.belmontmansion.com



General Jackson's Showboat

Tel: 615-458-3800
www.generaljackson.com



The Parthenon

Tel: 615-862-8431
www.parthenon.org



Nashville Symphony

Tel: 615-687-6500
www.nashvillesymphony.org

TUESDAY – FEBRUARY 2, 2010

8:30 – 9:15

Networking & Registration

9:15 – 9:25

RECAP OF DAY ONE PROCEEDINGS

9:30 – 10:15

SECTOR FOCUS:

WHAT'S HOT & WHAT'S NOT IN THE HEALTHCARE SPACE?

- Health Care IT & Other HC Technologies
- Medical Devices
- Biotech
- Hospitals: For-Profit & Non-Profit
- Rural & Under-served Sector Services
- Others?

PANELISTS:



Trey Crabb, Managing Principal,
Stroudwater Associates – Nashville, TN



Samuel E. Lynch, D.M.D., D.M.Sc., President & CEO,
BioMimetic Therapeutics, Inc. – Nashville, TN (invited)



J. Carter McNabb, Managing Director,
River Cities Capital Funds – Cincinnati, OH



Brian Miller, Partner,
LINDEN LLC – Chicago, IL

10:15 – 10:45

Refreshments & Networking

10:50 – 11:40

CASE STUDY: AMBIENT HEALTHCARE'S ACQUISITION OF NUTRITIONAL PARENTERAL HOME CARE, INC.

- History of NPHC
- The acquisition that set up the Deal
- Post Acquisition Takeaways

PANELISTS:



Greg Crabtree, CEO,
Crabtree, Rowe & Berger, P.C. – Huntsville, AL



George A. Smith II, Partner,
Maynard, Cooper & Gale, P. C. – Huntsville, AL



Mike Zuga, COO,
Ambient Healthcare, Inc. – Coral Springs, FL

11:45

Conference Concludes

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Bass, Berry & Sims PLC provides an integrated and interdisciplinary approach to promote the success of our clients in the healthcare industry. Our firm has participated in the evolution of the healthcare industry in Nashville, the capital of entrepreneurial healthcare. We represent many of the largest providers of acute care, ambulatory surgery, diagnostic imaging, disease management and long-term care services in the United States. We have structured our healthcare practice as an integrated group of more than 100 attorneys in virtually all practice areas of the firm who blend their substantive expertise to meet the unique demands of the healthcare industry. We not only consider ourselves legal counsel to our clients, but business partners as well. For more information, visit www.bassberry.com.

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Avalere Health LLC (<http://www.avalerehealth.net>) provides strategic consulting, analytic due diligence, and policy guidance for clients in industry, government, and the not-for-profit sector. Based in Washington D.C., the firm focuses on the intersection between public policy and business strategy. Avalere Health also completes objective, analytic policy research funded by major medical foundations. The firm employs a wealth of talented consultants with backgrounds in government and industry.



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The firm is currently investing its second fund with \$1.3 billion in committed capital. Flexpoint typically invests \$20-\$100 million in each company and we are comfortable pursuing minority or control transactions. The Principals of Flexpoint have partnered with management to help build some of the finest healthcare companies in the country, including American Medical Laboratories, CuraScript, Dynacare, MedAssets, Ovation Pharmaceuticals and United Biosource Corporation.



Raymond James & Associates, Inc. – Health Care Investment Banking Group Overview: In terms of domain expertise, dedicated resources, and transaction track record, the Health Care Investment Banking Group of Raymond James & Associates is one of the oldest, largest, and most successful health care-focused advisory services practices in the United States. The Group provides a broad range of advisory and capital-raising services to middle-market health care companies and health care-focused financial sponsors and has senior banking personnel focused on a wide variety of health care sectors. The Group's investment bankers have advised on over 300 transactions, including mergers and acquisitions with an aggregate value of over \$13.5 billion and equity and debt financings in excess of \$12.5 billion. The Group has offices in Nashville, Tennessee, St. Petersburg, Florida and Denver, Colorado.



TripleTree, LLC is an independent, middle market investment banking firm focused on mergers and acquisitions, financial restructuring, principal investing, and strategic advisory services for healthcare and technology companies. The firm specializes in growth businesses, vertical industry specialization, and disruptive technology delivery models. For more information visit <http://www.triple-tree.com/>.

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CapitalSource Inc. (NYSE: CSE) is a commercial lender that provides financial products to middle market businesses and offers depository products and services in southern and central California through its wholly owned subsidiary CapitalSource Bank. As of September 30, 2009, CapitalSource had total commercial assets of \$10.4 billion and \$4.4 billion in deposits. In healthcare cash flow we offer financing for acquisitions, refinancing, recapitalizations, and general working capital purposes. Our track record includes: Over \$1.2 billion in committed financing provided to nearly 40 borrowers since 2003, typical loan size of \$10 million to \$30 million with the ability to underwrite larger transactions up to \$100 million, terms are typically 1 to 6 years in length, rates and fees competitive, and adjusted for risk and leverage, borrowers typically generate EBITDA of \$10 million–\$50 million.



With approximately 900 lawyers and 18 strategically located offices worldwide, **McGuireWoods** uses client-focused teams to serve public, private, government and nonprofit clients. McGuireWoods has broad experience and expertise in representing hospitals and other healthcare institutions in various forms of affiliations, mergers, acquisitions, and divestitures. We also have experience in acquiring and divesting physician practices within managed care plans and other healthcare systems. McGuireWoods LLP was recently recognized by Corporate Counsel magazine as one of the top 10 "go to" law firms in the United States. For the fourth consecutive year, McGuireWoods' Health Care practice has been ranked among the largest in the country, as compiled by the American Health Lawyers Association. With nearly 70 dedicated attorneys in the practice, McGuireWoods offers an experienced team of lawyers well versed in serving the needs of the health care, pharmaceutical, life sciences and medical device sector. The McGuireWoods team approaches issues from an interdisciplinary perspective, drawing on experienced attorneys from various practice areas of the firm, including private equity, transactional, regulatory, real estate, financial services, litigation, labor and corporate services. With a large and talented pool of attorneys, we pride ourselves on providing top notch service and we value the trust of our clients to handle their most sensitive matters.

PROSKAUER ROSE LLP

Proskauer Rose LLP has one of the leading health care law practices in the world. We combine specialized health law and industry expertise with the resources and depth of an international law firm of over 750 attorneys in 12 cities across the U.S., Europe, Asia and South America. This unique blend of capabilities has enabled us to become an effective, trusted advisor to a wide variety of clients, including hospitals and other health service providers, information and medical technology companies, life sciences firms, and health sector investors and lenders. Both well-established and emerging health care companies rely on Proskauer for the highest quality corporate and transactional, regulatory, reimbursement, litigation, labor, bankruptcy, and tax representation. We bring together legal skills, industry knowledge, business savvy, and policy insight to provide you with creative solutions and representation that is second to none.



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Agenda Topics, Speakers & Sponsors are Now being confirmed. For More information contact:

Don Buford, CEO, iiBIG at 212-300-2521 or email: donb@iibig.com