ACI
American Conference Institute
Business Information in a Global Context

This year marks 30 years since the inception of C5 Group.
It is time to match our brand with the dynamic strides we have made.
See inside for details…

June 28-29, 2016 | The Carlton Hotel on Madison Avenue | New York, NY

Free Wi-Fi in the conference room for all attendees!

EARN CLE CREDITS

Inquire about special rates for insurers and policyholders

American Conference Institute's National Forum on

TRANSACTIONAL INSURANCE

AN ESSENTIAL TOOL FOR BRIDGING THE GAP IN M&A DEALS

Key Issues and Strategic Considerations for Carriers, Brokers, Counsel, and Insureds Relating to Reps and Warranties, Tax Liability, Contingent Liability, and Other Insurance Policies that Facilitate M&A Transactions

Judicial perspectives on M&A litigation from:


Hon. Ruben Castillo
U.S. Dist. Ct., N.D. Ill.


Hon. Tonianne J. Bongiovanni
U.S. Dist. Ct., D.N.J.


Hon. Lee Yeakel
U.S. Dist. Ct., W.D. Tex.


Hon. Paul M. Warner
U.S. Dist. Ct., D. Utah


Hon. Dave Waxse
U.S. Dist. Ct., D. Kan.


Hon. Richard S. Schmidt
U.S. Bankr. Ct., S.D. Tex.


Hon. Sean W. McPartland
Sixth Judicial District of Iowa


Hon. Mildred E. Methvin (Ret.)
U.S. Dist. Ct., W.D. La.

Obtain valuable strategies and key insights from:

Jay Rittberg
AIG

Craig Schioppo
Marsh

Gary Blitz
Aon

Brad West
Pritzker Group Private Capital

Jeff Anderson
Allied World Insurance Company

Bill Monat
Willis Towers Watson

Steve Goldman
Chubb

Rowan Bamford
Ironshore

Jeff Cowhey
Ambridge Partners

Joe Ehrlich
Owens Group

Dennis Kearns
QBE North America

Jon Legge
Vanbridge

John McNally
JLT Specialty USA

Philip Stevenson
Maple Point Insurance

Thomas Mannsdorfer
ANV Global Services

Joshua Halpern
Aon

Navine Aggarwal
Ironshore

Rachael Dugan
Marsh & McLennan

Diane Parker
Allied World Insurance Company

Sessions include:

MARKET OUTLOOK FOR TRANSACTIONAL INSURANCE: How Transactional Insurance Has Evolved into What it is Today and Where it is Headed, Including Growth Opportunities and Challenges Relating to Healthcare, Real Estate, Distressed Debt, Bankruptcy Asset Sales, and Other Key Markets

VIEWS FROM INSUREDS AND THEIR COUNSEL: Policyholder Perspectives on Expectations of Coverage, Questions and Concerns, Experiences to Date, the Claims Process, and More

DISSECTING A TYPICAL REPS AND WARRANTIES INSURANCE POLICY: Negotiation Strategies, Scope of Coverage, and Key Terms and Provisions

UNDERWRITING REPS AND WARRANTIES INSURANCE: Carriers' Fees, Due Diligence, Attorney/Client Privilege Concerns, and More

ASSESSING THE REPS AND WARRANTIES INSURANCE CLAIMS PROCESS: Key Claims (With a Focus on Financial Misrepresentation Claims), Arbitration Considerations, and Claims Resolution

STATE OF THE M&A MARKET: An Update from the Front Lines

INSURING CROSS-BORDER M&A TRANSACTIONS: Assessing the Dynamics of Insuring Global M&A Risk, With a Focus on Market Outlook, Complications, and Key Considerations

BEYOND REPS AND WARRANTIES INSURANCE: A Deeper Dive into Other Transactional Insurance Products, Including Tax Liability, Contingent Liability, and Environmental Policies, How They Facilitate M&A Deals, and Issues that are Unique to These Products

Enhance your attendance by registering for the pre-conference Boot Camp

Transactional Insurance Boot Camp: A Primer for Carriers, Brokers, Counsel, and Insureds

THIS IS THE EVENT THAT THE ENTIRE INDUSTRY WILL BE TALKING ABOUT FOR MONTHS AFTERWARD – MAKE SURE THAT YOU DO NOT MISS OUT!

ACI's **Transactional Insurance: An Essential Tool for Bridging the Gap in M&A Deals** will bring together key industry participants, including carriers, brokers, outside counsel, and insureds, and provide them with a forum in which to network with and learn from each other.

In additional to unparalleled networking opportunities, attendees will obtain key insights and expert advice on:

- MARKET OUTLOOK FOR TRANSACTIONAL INSURANCE: How Transactional Insurance Has Evolved into What it is Today and Where it is Headed, Including Growth Opportunities and Challenges Relating to Healthcare, Real Estate, Distressed Debt, Bankruptcy Asset Sales, and Other Key Markets
- VIEWS FROM INSUREDS AND THEIR COUNSEL: Policyholder Perspectives on Expectations of Coverage, Questions and Concerns, Experiences to Date, the Claims Process, and More
- DISSECTING A TYPICAL REPS AND WARRANTIES INSURANCE POLICY: Negotiation Strategies, Scope of Coverage, and Key Terms and Provisions
- UNDERWRITING REPS AND WARRANTIES INSURANCE: Carriers' Fees, Due Diligence, Attorney/Client Privilege Concerns, and More
- ASSESSING THE REPS AND WARRANTIES INSURANCE CLAIMS PROCESS: Key Claims (With a Focus on Financial Misrepresentation Claims), Arbitration Considerations, and Claims Resolution
- STATE OF THE M&A MARKET: An Update from the Front Lines
- VIEWS FROM THE BENCH: Judicial Perspectives on M&A Litigation
- INSURING CROSS-BORDER M&A TRANSACTIONS: Assessing the Dynamics of Insuring Global M&A Risk, With a Focus on Market Outlook, Complications, and Key Considerations
- BEYOND REPS AND WARRANTIES INSURANCE: A Deeper Dive into Other Transactional Insurance Products, Including Tax Liability, Contingent Liability, and Environmental Policies, How They Facilitate M&A Deals, and Issues that are Unique to These Products

PLUS, add even more value to your attendance by also registering for the pre-conference Boot Camp:

Transactional Insurance Boot Camp: A Primer for Carriers, Brokers, Counsel, and Insureds
June 28 | 9:00 a.m.-12:00 p.m.

Space is limited and this event will fill up quickly!
Register now by calling **1-888-224-2480** or faxing your registration form to **1-877-927-1563.** You can also register online at **AmericanConference.com/TransactionalIns**

WHO YOU WILL MEET

- Transactional insurance professionals from brokers and carriers, including:
  - EVPs
  - SVPs
  - Practice Leaders
  - Directors
  - Managing Partners
  - Underwriting Counsel
  - Claims Counsel
  - Claims Managers
- Risk management professionals and counsel from insureds, including:
  - Private Equity
  - Healthcare
  - Real Estate
- Outside counsel specializing in:
  - Transactional Insurance
  - Insurance Coverage
  - M&A Transactions
  - M&A Litigation

CONTINUING LEGAL EDUCATION CREDITS

EARN CLE CREDITS

Accreditation will be sought in those jurisdictions requested by the registrants which have continuing education requirements. This course is identified as nontransitional for the purposes of CLE accreditation.
ACI certifies that the activity has been approved for CLE credit by the New York State Continuing Legal Education Board.
ACI certifies that this activity has been approved for CLE credit by the State Bar of California.
You are required to bring your state bar number to complete the appropriate state forms during the conference. CLE credits are processed in 4-8 weeks after a conference is held.
ACI has a dedicated team which processes requests for state approval. Please note that event accreditation varies by state and ACI will make every effort to process your request.
Questions about CLE credits for your state? Visit our online CLE Help Center at AmericanConference.com/CLE

AMERICAN CONFERENCE INSTITUTE

ACI
American Conference Institute
Business Information in a Global Context

This year marks 30 years since the inception of C5 Group.

30 years hosting more than 6,000 conferences

30 years building a network of industry leaders

30 years expanding across the globe

It is time for a brand, logo and language in keeping with the dynamic strides we have made as a company. It is time for a brand that will take us forward for the next 30 years.

C5 Group, comprising American Conference Institute, The Canadian Institute and C5 in Europe, will unite under one central brand image, appropriately a globe. See how bringing together the power of people and the power of information can accelerate your growth and success.

Our new brand look and language will be fully revealed soon. Stay tuned for more exciting changes.

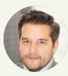
PRE-CONFERENCE BOOT CAMP

TUESDAY, JUNE 28, 2016

9:00 a.m. – 12:00 p.m. (registration opens at 8:30 a.m., Separate Registration Required)

Transactional Insurance Boot Camp: A Primer for Carriers, Brokers, Counsel, and Insureds

Jeffrey Cowhey
President
Ambridge Partners LLC



Philip Stevenson
Senior Vice President
Maple Point Insurance Solutions

Nancy Adams
Member
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

Howard T. Spilko
Partner, Co-Chair of Corporate Department
Kramer Levin Naftalis & Frankel LLP

Geared towards those who are relatively new to or unfamiliar with transactional insurance, this nuts and bolts interactive workshop will bring participants up-to-speed on the key aspects of transactional insurance and how these products are becoming essentials tools for bridging the gap in M&A deals.

Topics to be addressed include:

- Assessing the different types of transactional insurance and how the products have evolved into their current forms
  - Reps and warranties (R&W) insurance
  - Tax liability insurance
  - Contingent liability insurance
  - Other policy options
- Benefits of transactional insurance
  - Cash management; reducing escrow amounts
  - Facilitating M&A deals
- Strategic uses for transactional insurance
- Defensive uses for transactional insurance
- Who uses these products, and why and when?
  - Buyers
  - Sellers
- Differences between buy-side and sell-side policies
- Determining which policy type, buy-side or sell-side, is better for your particular circumstances
- How do outside counsel facilitate the use of transactional insurance?
- Underwriter's fee for due diligence
- Attorney/client privilege issues
  - Impact of carriers having access to deal documents
- How deductibles work for R&W insurance
- What the policies cover
  - Key exclusions
- Key policy terms and provisions
- What to negotiate for
- How to put together a complete submission
  - Key documents
- Understanding the claims process

12:00 Lunch for Boot Camp Participants

DAY ONE: TUESDAY, JUNE 28, 2016

12:40
Main Conference Registration

1:10
Co-Chairs' Opening Remarks

Jay J. Rittberg
Senior Vice President and Americas M&A Manager
AIG

William M. Monat
Executive Vice President - Transactional Solutions Leader
Mergers & Acquisition Group
Willis Towers Watson

1:15
Market Outlook: How Transactional Insurance Has Evolved into What it is Today and Where it is Headed, Including Growth Opportunities and Challenges Relating to Healthcare, Real Estate, Distressed Debt, Bankruptcy Asset Sales, and Other Key Markets

Jay J. Rittberg
Senior Vice President and Americas M&A Manager
AIG

Craig A. Schioppo
Transactional Risk Practice Leader
Marsh USA Inc.

Joshua Halpern
Managing Director
Aon Transaction Solutions

Jeffrey Cowhey
President
Ambridge Partners LLC

Jonathan S. Legge
Managing Principal
Vanbridge LLC

Howard T. Spilko
Partner, Co-Chair of Corporate Department
Kramer Levin Naftalis & Frankel LLP

- Assessing key metrics and trends relating to the transactional insurance market (e.g. how many policies are being sold, for how much, in which markets)
- New and emerging trends, innovations, and developments
- Pricing trends
- Can the market continue its high growth rate for the foreseeable future?
- Key opportunities
- Key challenges
- New carrier and broker entrants into the market
  - How have new market entrants differentiated themselves?
- Challenges facing new and potential entrants into the market
  - How have other carriers and brokers overcome these challenges?
  - Pitfalls to avoid and lessons learned

- Assessing the current state of the market and how and by whom transactional insurance is used today
  - Strategic uses
  - Defensive uses
- Are there deals that are too big or too small for the current transactional insurance market?
  - Upper and lower limits of coverage available now
  - Is this likely to change going forward?
- Utility of transactional insurance products for distressed deals and bankruptcy asset sales
- How is transactional insurance marketed?
- New products and product enhancements being offered
- Breadth of coverage offered; coverage options
  - What is typically covered?
  - What can be covered?
  - Emerging trends in coverage
- Where the market is headed in the short- and long-term
- New and emerging market opportunities, including the healthcare and real estate sectors
  - How do companies in these sectors use transactional insurance?
  - Transactional insurance issues unique to these sectors
  - Overcoming hurdles that have thus far prevented transactional insurance from being widely used in these sectors
  - Innovations and product enhancements/modifications that have worked

---

2:45

Underwriting Reps and Warranties Insurance: Carriers' Fees, Due Diligence, Attorney/Client Privilege Concerns, and More

Jeffrey Anderson
SVP, Allied World North American M&A Group Lead
Allied World Insurance Company

Dennis Kearns
Senior Vice President, Underwriting Leader
QBE North America

Philip Stevenson
Senior Vice President
Maple Point Insurance Solutions

Nancy Adams
Member
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

Vikram Sidhu
Partner
Clyde & Co US LLP

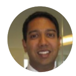
- Underwriter's fee for due diligence
  - Impact on the decision whether to consider reps and warranties (R&W) insurance
- Level of due diligence in which carriers engage
  - Hiring outside counsel
- Timing concerns – will the timing of the underwriter's due diligence hold up the deal?
- Which documents underwriters should and shouldn't have access to, and why
- How attorney/client privilege may be impacted by giving third parties (i.e. carriers) access to certain deal documents
- What are carriers' chief concerns?
- How parties to an M&A transaction can perform due diligence in a way that will facilitate obtaining R&W insurance
  - What do the carriers want to see happen?
- Trends in underwriting
- Underwriting best practices for R&W insurance

4:00

Networking and Refreshment Break

4:10

Dissecting a Typical Reps and Warranties Insurance Policy: Negotiation Strategies, Scope of Coverage, and Key Terms and Provisions



Navine Aggarwal
SVP and Head of Americas M&A
Ironshore

Joseph T. Verdesca
Partner
Weil, Gotshal & Manges LLP

Steven R. DeLott
Senior Insurance Counsel
Simpson Thacher & Bartlett LLP

Cecelia A. Lockner
Counsel
Ropes & Gray LLP

- How have these policies evolved over time?
- Current state of R&W policies
- What are the key terms and provisions?
- What should insureds and their counsel try to negotiate for in the policy?
  - Choice of counsel in the event of a claim
- What are underwriters' key concerns and where are they willing to negotiate and not willing to negotiate?
- Scope of coverage
  - What is typically covered?
  - What can be covered?
  - Coverage considerations and potential pitfalls
- Trends in coverage and policy language
- Modifying coverage in order to account for sign and close deals
  - Addressing the interim period when dealing with separate sign and close dates
- Potential pitfalls, ambiguities, and gaps of which to be aware

---

5:10

State of the M&A Market: An Update from the Front Lines

Rachael Dugan
Chief M&A Counsel
Marsh & McLennan Companies

Walter S. Holzer
Partner
Kirkland & Ellis LLP

Additional speakers to be announced
Visit **AmericanConference.com/TransactionalIns** for updates

- Case law developments
- Trends in deals and deal terms
- Assessing the key issues in the M&A market now and in the near-term
- Where the market is headed: outlook for M&A transactions in the short- and long-term
- Challenges to closing deals
- Use of transactional insurance
- Is there a risk that using transactional insurance will lead to less rigorous due diligence processes on the part of buyers and sellers in M&A transactions?
- Under what circumstances might transactional insurance benefit a deal, or even serve as the catalyst allowing a deal to be completed?
  - Cash management; reductions in escrow
- “No seller indemnity” deals
- Materiality scrapes

5:55
Conference Adjourns

DAY TWO: WEDNESDAY, JUNE 29, 2016

8:30
Continental Breakfast

9:00
Views from the Bench: Judicial Perspectives on M&A Litigation


Hon. Ruben Castillo
U.S. Dist. Ct., N.D. Ill.


Hon. Tonianne J. Bongiovanni
U.S. Dist. Ct., D.N.J.


Hon. Lee Yeakel
U.S. Dist. Ct., W.D. Tex.


Hon. Paul M. Warner
U.S. Dist. Ct., D. Utah


Hon. Dave Waxse
U.S. Dist. Ct., D. Kan.


Hon. Richard S. Schmidt
U.S. Bankr. Ct., S.D. Tex.


Hon. Sean W. McPartland
Sixth Judicial District of Iowa


Hon. Mildred E. Methvin (Ret.)
U.S. Dist. Ct., W.D. La.

10:30
Networking and Refreshment Break

10:40
Views from Insureds and Their Counsel: Policyholder Perspectives on Expectations of Coverage, Questions and Concerns, Experiences to Date, the Claims Process, and More


Brad West
Vice President - Legal
Pritzker Group Private Capital


Peter K. Rosen
Partner, Global Chair of the firm’s Insurance Coverage Litigation Practice
Latham & Watkins LLP


Carl E. Metzger
Partner
Goodwin Procter LLP

Additional speakers to be announced
Visit **AmericanConference.com/TransactionalIns** for updates

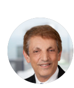
- Expectations of coverage as compared with what the policies actually cover, and where there may be misunderstandings or misinterpretations
- How do insureds and potential insureds view transactional insurance?
- What are their chief concerns and questions?
- Why they opt to (or opt not to) purchase transactional insurance
  - How do insureds intend on using transaction insurance?
- Assessing their experiences with transactional insurance products
- Is there a risk that using transactional insurance will lead to less rigorous due diligence processes on the part of buyers and sellers in M&A transactions?
- Repeat buyers of transactional insurance versus infrequent buyers
- How have claims been handled and resolved?
- Are claims being paid by carriers?
  - How many?
  - Which types of claims?

11:50
Networking Luncheon for Speakers and Attendees

1:00
Assessing the Reps and Warranties Insurance Claims Process: Key Claims (With a Focus on Financial Misrepresentation Claims), Arbitration Considerations, and Claims Resolution


Diane M. Parker
Vice President, North American Claims Group
Allied World Insurance Company


John E. Failla
Partner
Proskauer Rose LLP


Seth P. Joseph
Shareholder
Carlton Fields Jorden Burt, P.A.


Ronald P. Schiller
Shareholder
Hangley Aronchick Segal Pudlin & Schiller

- Overview of the claims handling process
- What do carriers do when a claim is made?
- Arbitration issues
- How does R&W insurance claims arbitration differ from arbitration of other insurance claims?
- Claims trends and statistics
  - Frequency of claims
  - Types of claims
- What constitutes a claim and what types of claims can be brought?
  - Clearing up misunderstandings between what is thought to be covered and what is actually covered
- Most common representations under which claims are made
- Key claims
- Financial misrepresentation claims
  - How does the claim get investigated?
  - What issues arise?
  - Carriers' perspectives
  - Insureds' perspectives
- Differences between first party and third party claims
- Subrogation
  - How do carriers' subrogation rights work in this context?
- How are claims typically resolved?
- Have carriers paid out on claims? How much?
- Which claims have been paid? Which have not?
- Assessing how R&W insurance interacts with and overlaps other types of insurance
  - What happens when another insurance policy is (or other insurance policies are) implicated in a claim?
  - Can R&W insurance serve as gap filler coverage or a type of excess insurance?
- Speculative losses
  - How are these claims handled?
- Lessons learned from claims brought to date

2:00
Networking and Refreshment Break

2:10
Beyond Reps and Warranties Insurance: A Deeper Dive into Other Transactional Insurance Products, Including Tax Liability, Contingent Liability, and Environmental Policies, How They Facilitate M&A Deals, and Issues that are Unique to These Products


Gary P. Blitz
Senior Managing Director
Aon Transaction Solutions


Joseph Ehrlich
Executive Vice President
Owens Group

Steven F. Goldman
Executive Vice President - Financial Lines
Financial Institutions/Transactional Risk
Chubb


David R. Taubenfeld
Partner
Haynes and Boone, LLP

- What is tax liability insurance and when should it be considered?
- Who uses this product?
- Underwriting, due diligence, and claims issues unique to tax liability insurance
- What is contingent liability insurance and when should it be considered?
- Who uses this product?
- Underwriting, due diligence, and claims issues unique to contingent liability insurance
- Environmental risks that can arise from M&A transactions
  - Will a reps and warranties policy cover these risks?
  - What other options are there?
- When is environmental insurance warranted?
- How underwriters deal with the challenges related to environmental issues

---

3:10
Insuring Cross-Border M&A Transactions: Assessing the Dynamics of Insuring Global M&A Risk, With a Focus on Market Outlook, Complications, and Key Considerations


Rowan Bamford
Global Head Mergers and Acquisitions and Tax Insurance
Ironshore


Thomas M. Mannsdorfer
Director, M&A Insurance
ANV Global Services Ltd., Spanish Branch


William M. Monat
Executive Vice President - Transactional Solutions Leader
Mergers & Acquisition Group
Willis Towers Watson


John McNally
Senior Vice President, Transaction Advisory Practice
JLT Specialty USA

- Assessing the evolution of cross-border M&A deals involving R&W insurance and its foreign counterparts
- Where are the new growth markets?
  - Emerging markets
- Key jurisdictions for cross-border M&A deals, and issues unique to those jurisdictions
  - Europe
  - APAC
  - The Middle East
- Best practices for underwriting international risk
- Considerations when insuring cross-border M&A deals
  - Complications and potential pitfalls
  - Cross-border deal friction
- Complications that arise from cross-border deals that involve a mix of U.S. R&W insurance and overseas warranty and indemnity (W&I) insurance
- Determining which transactional insurance product, or products, to use when engaging in a cross-border deal
  - Can you use a mix of R&W and W&I insurance?
  - If you use a R&W policy, will it cover breaches of warranties and indemnities? If you use a W&I policy, will it cover breaches of reps and warranties?
- Discrepancies between pricing structures for R&W policies and W&I policies
- How does due diligence in the U.S. compare to due diligence in other jurisdictions?

4:10
Conference Ends

GLOBAL SPONSORSHIP OPPORTUNITIES

With more than 300 conferences in the United States, Europe, Asia Pacific, and Latin America, American Conference Institute (ACI) provides a diverse portfolio devoted to providing business intelligence to senior decision makers who need to respond to challenges spanning various industries in the US and around the world.

As a member of our sponsorship faculty, your organization will be deemed as a partner. We will work closely with your organization to create the perfect business development solution catered exclusively to the needs of your practice group, business line or corporation.

For more information about this program or our global portfolio of events, please contact:

Wendy Tyler
Director of Sales, American Conference Institute

Tel: 212-352-3220 x5242
W.Tyler@AmericanConference.com

MISSED A CONFERENCE?

ORDER THE CONFERENCE MATERIALS NOW!

If you missed the chance to attend an ACI event, you can still benefit from the conference presentation materials.

To order the Conference Materials, please call **+1-888-224-2480** or visit: **AmericanConference.com/conference_papers**

1 Choose your Registration Method

PHONE: 1-888-224-2480

EMAIL: CustomerService@AmericanConference.com

ONLINE: AmericanConference.com/TransactionalIns

FAX: 1-877-927-1563

MAIL: American Conference Institute
45 West 25th Street, 11th Floor
New York, NY 10010

2 Select your Level of Engagement

Select your Level of Engagement	SAVE $400 - Register & Pay by APRIL 29, 2016	SAVE $200 - Register & Pay by MAY 25, 2016	Register & Pay after MAY 25, 2016
☐ Conference	$1495	$1695	$1895
☐ Conference + Boot Camp	$1895	$2095	$2295
All program participants will receive an online link to access the conference materials as part of their registration fee.			
☐ Please reserve ___ additional copies of the Conference Materials at $199 per copy.			

Bringing a Team?

3 – 4	10% Conference Discount
5 – 6	15% Conference Discount
7	20% Conference Discount
More than 7	Call 888–224–2480

3 Fill in your Profile

Conference Code 682I16-NYC

SALUTATION ________ NAME ________

JOB TITLE ________ ORGANIZATION ________

ADDRESS ________ CITY ________

STATE/PROVINCE ________ ZIP CODE ________ COUNTRY ________ TEL. ________

FAX ________ EMAIL ________

TYPE OF BUSINESS ________ NO. OF EMPLOYEES ________

APPROVING MANAGER ________ JOB TITLE ________

☐ I would like to receive CLE accreditation for the following states: ________ . See CLE details inside.

4 Complete Payment Details

Please charge my ☐ VISA ☐ MasterCard ☐ AMEX ☐ Discover Card ☐ Please invoice me

NUMBER ________ EXP. DATE ________

CARDHOLDER ________

☐ I have enclosed my cheque for $________________ including applicable taxes made payable to **American Conference Institute** (T.I.N.—98-0116207)

☐ ACH PAYMENT ($USD)

Please quote the name of the attendee(s) and the event code 682I16 as a reference.

For US registrants:
Bank Name: HSBC USA
Address: 800 6th Avenue, New York, NY 10001
Account Name: **American Conference Institute**
UPIC Routing and Transit Number: 021-05205-3
UPIC Account Number: 74952405
Non-US residents please contact Customer Service for Wire Payment information

5 Accept the Terms and Conditions to Register

☐ I confirm I have read and understood the terms and conditions of registering for this event

Venue Information at a Glance

Venue: The Carlton Hotel
Address: 88 Madison Avenue, New York, NY 10016
TEL.: 800-601-8500
Online: americanconference.com/transactionalins/venue--accommodation

Book your Accommodation

American Conference Institute is pleased to offer our delegates a limited number of hotel rooms at a preferential rate. Please contact the hotel directly and mention **"ACI - JUNE"** to receive this rate.

Special Discount

ACI offers financial scholarships for government employees, judges, law students, non-profit entities and others. For more information, please e-mail or call customer service.

Fee Includes

The program, all program materials, refreshment breaks and lunches.

Terms and Conditions

Payment Policy

Payment must be received in full by the program date to ensure admittance. All discounts will be applied to the Program Only fee (excluding add-ons), cannot be combined with any other offer, and must be paid in full at time of order. Group discounts available to 3 or more individuals employed by the same organization, who register at the same time.

Delegate Substitutions and Cancellations

You must notify us by email at least 48 hrs in advance of the conference if you wish to send a substitute participant. If you are unable to find a substitute, please notify us in writing no later than 10 days prior to the conference date. All cancellations received will be subject to a cancellation fee of $350. Delegates opting to receive a credit voucher will receive a credit for the full amount paid, redeemable against any other American Conference Institute conference in the next 12 months.

No credits or refunds will be given for cancellations received within 10 days of the conference start date. Delegates may not "share" a pass between multiple attendees without prior authorization. No liability is assumed by American Conference Institute for changes in program date, content, speakers or venue. American Conference Institute reserves the right to cancel any conference it deems necessary and will, in such event, make a full refund of any registration fee, but will not be responsible for airfare, hotel or other costs incurred by registrants.

June 28-29, 2016 | The Carlton Hotel on Madison Avenue | New York, NY

American Conference Institute's National Forum on

TRANSACTIONAL INSURANCE

AN ESSENTIAL TOOL FOR BRIDGING THE GAP IN M&A DEALS

EARN CLE CREDITS

Inquire about special rates for insurers and policyholders

American Conference Institute
45 West 25th Street, 11th Floor
New York, NY 10010

Attention Mailroom

If undeliverable to addressee, please forward to:
Underwriting Counsel, Claims Counsel, Insurance Counsel, M&A Counsel, Risk Manager

Incorrect Mailing Information

If you would like us to change any of your details, please email **data@americanconference.com** or fax the label on this brochure to **1-877-927-1563.**

REGISTRATION CODE

S10.682.682I16.S

Can be recycled

ACI
American Conference Institute
Business Information in a Global Context

This year marks 30 years since the inception of C5 Group.
It is time to match our brand with the dynamic strides we have made.
See inside for details…

June 28-29, 2016 | The Carlton Hotel on Madison Avenue | New York, NY

EARN CLE CREDITS

Inquire about special rates for insurers and policyholders

American Conference Institute's National Forum on

TRANSACTIONAL INSURANCE

AN ESSENTIAL TOOL FOR BRIDGING THE GAP IN M&A DEALS